

Zepto Unlisted CCPS Shares

Unlisted Share Financial Report

Company Overview

Zepto CCPS (Compulsorily Convertible Preference Shares) are a convertible instrument issued by Zepto that converts into equity on IPO or a trigger event.

Market Snapshot

CURRENT PRICE / SHARE Rs 309.75	MARKET CAP 390.38K Cr	P/B RATIO 8.18	BOOK VALUE / SHARE Rs 4.77
FACE VALUE Rs 5	DEBT TO EQUITY 0.00	RETURN ON EQUITY 5%	LOT SIZE 1,000 shares
TOTAL SHARES 12,60,31,95,213			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE143401029
CIN	U46909KA2025PTC196718
PAN	AAICK4821A
Registrar (RTA)	KFin Technologies
Depository	NSDL & CDSL
Sector	Consumer Tech
Industry	Quick Commerce

Income Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Revenue	2,024	4,455	11,110	22,624
Cost of Material Consumed	1,894	4,043	11,625	21,531
Change in Inventory	-89	31	-484	-287
Gross Margins	6.42%	8.55%	-0.28%	6.1%
Employee Benefit Expenses	263	426	1,241	1,785
Other Expenses	1,171	1,072	3,318	4,838
EBITDA	-	-1,117	-4,590	-5,243
OPM	-60.03%	-25.07%	-41.31%	-23.17%
Other Income	53	90	436	498
Finance Cost	43	57	138	265
Depreciation & Amortisation	68	121	404	894
EBIT	-1,283	-1,238	-4,994	-6,137
EBIT Margins	-63.39%	-27.79%	-44.95%	-27.13%
Profit Before Tax	-1,272	-1,207	-4,696	-5,905
PBT Margins	-62.85%	-27.09%	-42.27%	-26.1%
Tax	0	8	4	0
Profit After Tax	-1,272	-1,215	-4,700	-5,905
Net Profit Margin	-62.85%	-27.27%	-42.3%	-26.1%
EPS	Rs -1,514.29	Rs -1,278.95	Rs -37.35	Rs -46.3

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025	2026
Fixed Assets	297	151	900	1,057
Capital Work in Progress	2	2	4.4	62
Investments	0	0	4,375	3,797
Trade Receivables	70	324	1,791	2,424
Inventory	158	127	610.4	897
Other Assets	951	2,294	6,119.2	5,273
Total Assets	1,478	2,898	13,800	13,510

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025	2026
Share Capital	8.4	9.5	1,258.2	1,275.3
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	638	1,707.5	7,328	4,723
Borrowings	121	172	0	0
Trade Payables	354	581	2,327	3,725
Other Liabilities	356.6	428	2,886.8	3,786.7
Total Liabilities	1,478	2,898	13,800	13,510

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Profit Before Tax	-1,272	-1,207	-4,696	-5,905
Operating Profit Before Working Capital	-1,164	-1,018	-4,273	-4,460
Change in Receivables	-56	-256	-1,474	-639
Change in Inventories	-90	31	-484	-287
Change in Payables	180	227	1,745	1,400
Other Changes	59	-82	-74	527
Working Capital Change	93	-80	-287	1,001
Cash Generated From Operations	-1,071	-1,098	-4,560	-3,459
Tax	-11	0	-65	-3
Cash Flow From Operations	-1,082	-1,098	-4,625	-3,462
Purchase of PPE	-62.5	-123	-881	-669
Sale of PPE	0	0	0	4
Cash Flow From Investment	-726	349	-7,362	1,808
Borrowing	121	42.7	-164	0
Dividend	0	0	0	0
Equity	1,589	0	26.4	0
Others From Financing	-67	1,817.3	10,922.6	1,895
Cash Flow from Financing	1,643	1,860	10,785	1,895
Net Cash Generated	-165	1,111	-1,202	241
Cash at the Start	183	254	1,366	163
Cash at the End	18	1,365	164	404

Key Ratios

Particulars	2023	2024	2025	2026
Operating Profit Margin	-60.03%	-25.07%	-41.31%	-23.17%
Net Profit Margin	-62.85%	-27.27%	-42.3%	-26.1%
Earning Per Share (Diluted)	Rs -1,514.29	Rs -1,278.95	Rs -37.35	Rs -46.3

Source: Compiled by Neoma Capital research. Data as of FY2026. Figures may be restated in subsequent filings.