

Zepto

Unlisted Share Financial Report - ISIN INE143401029

Market Snapshot

CURRENT PRICE / SHARE Rs 42.9	MARKET CAP 54.07K Cr	P/B RATIO 75.00	BOOK VALUE / SHARE Rs 0.52
FACE VALUE Rs 10	52 WEEK HIGH Rs 63.8	52 WEEK LOW Rs 42.9	DEBT TO EQUITY 0.26
RETURN ON EQUITY -98.44%	LOT SIZE 2 shares	TOTAL SHARES 12,60,31,95,213	

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE143401029
CIN	U72900MH2020PTC351339
PAN	AAICK4821A
Registrar (RTA)	KFin Technologies
Depository	NSDL & CDSL

Income Statement (Rs Crore)

Particulars	2022	2023	2024
Revenue	141	2,024	4,455
Cost of Material Consumed	213	1,894	3,500
Change in Inventory	-66	-89	31
Gross Margins	-51.06%	10.82%	20.74%
Employee Benefit Expenses	51	263	426
Other Expenses	314	1,171	1,662
EBITDA	-371	-1,215	-1,164
OPM	-263.12%	-60.03%	-26.13%
Other Income	1.6	53	44
Finance Cost	6	43	57
Depreciation & Amortisation	15	68	121
EBIT	-386	-1,283	-1,285
EBIT Margins	-273.76%	-63.39%	-28.84%
Profit Before Tax	-390	-1,272	-1,298
PBT Margins	-276.6%	-62.85%	-29.14%
Tax	0	0	0
Profit After Tax	-390	-1,272	-1,298
Net Profit Margin	-276.6%	-62.85%	-29.14%
EPS	Rs -1,477.27	Rs -1,514.29	Rs -1,366.32

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024
Fixed Assets	226	297	468
Capital Work in Progress	0	2	2
Investments	0	0	0
Trade Receivables	15	70	324
Inventory	0	158	127
Other Assets	398	951	1,011
Total Assets	639	1,478	1,932

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024
Share Capital	2.64	8.4	9.5
Face Value	Rs 10	Rs 10	Rs 10
Reserves	333	638	633
Borrowings	0	121	164
Trade Payables	136	354	574
Other Liabilities	167.36	356.6	551.5
Total Liabilities	639	1,478	1,932

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024
Profit Before Tax	-390	-1,272	-1,298
Operating Profit Before Working Capital	-378.5	-1,164	-1,026
Change in Receivables	-15	-56	-253
Change in Inventories	-68	-90	31
Change in Payables	135	180	220
Other Changes	-118	59	-104
Working Capital Change	-66	93	-106
Cash Generated From Operations	-444.5	-1,071	-1,132
Tax	-0.5	-11	0.5
Cash Flow From Operations	-445	-1,082	-1,131.5
Purchase of PPE	-118	-62.5	102
Sale of PPE	0	0	0.2
Cash Flow From Investment	-82	-726	323
Borrowing	0	121	42.7
Dividend	0	0	0
Equity	718	1,589	0
Others From Financing	-10	-67	1,146.3
Cash Flow from Financing	708	1,643	1,189
Net Cash Generated	181	-165	380.5
Cash at the Start	2	183	18
Cash at the End	183	18	398.5

Key Ratios

Particulars	2022	2023	2024
Operating Profit Margin	-263.12%	-60.03%	-26.13%
Net Profit Margin	-276.6%	-62.85%	-29.14%
Earning Per Share (Diluted)	Rs -1,477.27	Rs -1,514.29	Rs -1,366.32

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.