

Zak Venture Ltd

Unlisted Share Financial Report

Company Overview

Zak Venture is a consumer lifestyle company with brands across food, wellness, and personal care, distributed through modern trade and e-commerce.

Market Snapshot

CURRENT PRICE / SHARE Rs 173.25	MARKET CAP 77 Cr	P/E RATIO 47.55	P/B RATIO 6.87
BOOK VALUE / SHARE Rs 24.03	FACE VALUE Rs 10	DEBT TO EQUITY 2.08	RETURN ON EQUITY 13%
LOT SIZE 1,000 shares	TOTAL SHARES 44,44,444		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE15YC01013
CIN	U24233UP2016PTC077163
PAN	AAACZ9321J
Registrar (RTA)	MUFG Intime India
Depository	NSDL & CDSL
Sector	Consumer
Industry	Lifestyle & Consumer

Income Statement (Rs Crore)

Particulars	2022	2023	2024
Revenue	2,132	3,235	2,472
Cost of Material Consumed	459	551	343
Change in Inventory	-1	-566	-785
Gross Margins	78.47%	82.97%	86.12%
Employee Benefit Expenses	149	204	213
Other Expenses	1,198	2,564	2,173
EBITDA	327	482	528
OPM	15.34%	14.9%	21.36%
Other Income	8	15	8
Finance Cost	59	131	234
Depreciation & Amortisation	40	64	96
EBIT	287	418	432
EBIT Margins	13.46%	12.92%	17.48%
Profit Before Tax	236	302	206
PBT Margins	11.07%	9.34%	8.33%
Tax	61	83	52
Profit After Tax	175	219	154
Net Profit Margin	8.21%	6.77%	6.23%
EPS	Rs 8.75	Rs 5.48	Rs 3.85

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024
Fixed Assets	339	803	714
Capital Work in Progress	0	0	0
Investments	218	61	1
Trade Receivables	586	1,454	1,799
Inventory	29	594	1,379
Other Assets	774	429	697
Total Assets	1,946	3,341	4,590

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024
Share Capital	200	400	400
Face Value	Rs 10	Rs 10	Rs 10
Reserves	286	505	658
Borrowings	858	1,544	2,204
Trade Payables	433	626	978
Other Liabilities	169	266	350
Total Liabilities	1,946	3,341	4,590

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024
Profit Before Tax	0	0	0
Operating Profit Before Working Capital	0	0	0
Change in Receivables	0	0	0
Change in Inventories	0	0	0
Change in Payables	0	0	0
Other Changes	0	0	0
Working Capital Change	0	0	0
Cash Generated From Operations	0	0	0
Tax	0	0	0
Cash Flow From Operations	0	0	0
Purchase of PPE	0	0	0
Sale of PPE	0	0	0
Cash Flow From Investment	0	0	0
Borrowing	0	0	0
Dividend	0	0	0
Equity	0	0	0
Others From Financing	0	0	0
Cash Flow from Financing	0	0	0
Net Cash Generated	0	0	0
Cash at the Start	0	0	0
Cash at the End	0	0	0

Key Ratios

Particulars	2022	2023	2024
Operating Profit Margin	15.34%	14.9%	21.36%
Net Profit Margin	8.21%	6.77%	6.23%
Earning Per Share (Diluted)	Rs 8.75	Rs 5.48	Rs 3.85

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.