XtraNet Technologies Pvt. Ltd.

Unlisted Share Financial Report

Company Overview

XtraNet Technologies provides networking infrastructure, enterprise Wi-Fi, and managed connectivity solutions for commercial and government clients.

Market Snapshot

CURRENT PRICE / SHARE	MARKET CAP	P/E RATIO	P/B RATIO
Rs 126.72	**496.13 Cr**	**16.71**	**4.69**

BOOK VALUE / SHARE	FACE VALUE	DEBT TO EQUITY	RETURN ON EQUITY
Rs 27.29	**Rs 10**	**0.40**	**12%**

LOT SIZE	TOTAL SHARES
100 shares	**3,91,51,700**

Prices are indicative over-the-counter levels as of 09 September 2026. Actual deal prices may vary.

Corporate Details

ISIN	**INE0NG701011**
CIN	**U72200MP2002PTC014956**
PAN	**AAACX0238J**
Registrar (RTA)	**KFin Technologies**
Depository	**NSDL & CDSL**
Sector	**Technology**
Industry	**Network Solutions**

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	**86**	**216**	**226**	**276**
Cost of Material Consumed	64	188	170	179
Change in Inventory	-9	-21	-19	-25
Gross Margins	36.05%	22.69%	33.19%	44.2%
Employee Benefit Expenses	15	16	16.82	24
Other Expenses	11	22	40.27	53
EBITDA	**5**	**11**	**17.91**	**45**
OPM	5.81%	5.09%	7.92%	16.3%
Other Income	0.19	0.16	0.29	1.7
Finance Cost	1	2	2.49	5.2
Depreciation & Amortisation	2	1	0.54	2.3
EBIT	**3**	**10**	**17.37**	**42.7**
EBIT Margins	3.49%	4.63%	7.69%	15.47%
Profit Before Tax	**2**	**7.5**	**15.49**	**40**
PBT Margins	2.33%	3.47%	6.85%	14.49%
Tax	1	2	3.65	10
Profit After Tax	**1**	**5.5**	**11.84**	**30**
Net Profit Margin	1.16%	2.55%	5.24%	10.87%
EPS	Rs 1.96	Rs 7.98	Rs 17.18	Rs 38.31

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	5.5	5.5	4.67	23
Capital Work in Progress	0	1.3	4.37	17
Investments	4	4	4.14	1.4
Trade Receivables	18	160	95	162
Inventory	15	35	54.5	80
Other Assets	12.5	15.2	36.01	38.6
Total Assets	**55**	**221**	**198.69**	**322**

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Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	5.09	6.89	6.89	7.83
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	6	19	30.8	89
Borrowings	22	17	37	39
Trade Payables	16	171	109	166
Other Liabilities	5.91	7.11	15	20.17
Total Liabilities	**55**	**221**	**198.69**	**322**

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	**1.7**	**7.6**	**15.49**	**40**
Operating Profit Before Working Capital	3	3	18.23	8.6
Change in Receivables	-4	-143	64.75	-62
Change in Inventories	-9	-21	-19.13	-25
Change in Payables	0	154	-60.52	60
Other Changes	-3	5	-5.61	30.9
Working Capital Change	-16	-5	-20.51	3.9
Cash Generated From Operations	-13	-2	-2.28	12.5
Tax	0	0	-2.16	-3.9
Cash Flow From Operations	**-13**	**-2**	**-4.44**	**8.6**
Purchase of PPE	-1.8	-1	-3.16	-25
Sale of PPE	0	0	0	0
Cash Flow From Investment	**-2**	**-3.2**	**-5.78**	**-30.4**
Borrowing	6.45	2.8	15.32	-1.9
Dividend	0	0	0	0
Equity	0	1.8	0	30.3
Others From Financing	-1.45	-0.8	-2.49	-8.7
Cash Flow from Financing	**5**	**3.8**	**12.83**	**19.7**
Net Cash Generated	**-10**	**-1.4**	**2.61**	**-2.1**
Cash at the Start	1.5	1.9	0.38	3.17
Cash at the End	-8.5	0.5	2.99	1.07

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Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	5.81%	5.09%	7.92%	16.3%
Net Profit Margin	1.16%	2.55%	5.24%	10.87%
Earning Per Share (Diluted)	Rs 1.96	Rs 7.98	Rs 17.18	Rs 38.31

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.

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