

Transline Technologies Limited

Unlisted Share Financial Report - ISIN INE0OR401022

Company Overview

Transline Technologies Limited is an Indian technology company delivering solutions in identity, security, IoT and enterprise IT. Offerings include RFID, access control, surveillance, smart city components and IT infrastructure services. Transline works with government and private-sector clients on deployments that integrate hardware, software and analytics. The company emphasizes project management, service-level adherence and cybersecurity practices to meet operational and regulatory requirements.

Market Snapshot

CURRENT PRICE / SHARE Rs 130.2	MARKET CAP 1.15K Cr	P/E RATIO 22.84	P/B RATIO 5.81
BOOK VALUE / SHARE Rs 21.35	FACE VALUE Rs 2	52 WEEK HIGH Rs 204.75	52 WEEK LOW Rs 130.2
DEBT TO EQUITY 0.48	RETURN ON EQUITY 26.83%	LOT SIZE 1,000 shares	TOTAL SHARES 8,84,70,000

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0OR401022
CIN	U72900DL2001PTC109496
PAN	AABCT3687J
Registrar (RTA)	Bigshare Services
Depository	NSDL & CDSL
Sector	Information Technology
Industry	IT Services / SI

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	40	114	228	371
Cost of Material Consumed	34.4	96	152	282
Change in Inventory	-4	-7	4	-21
Gross Margins	24%	21.93%	31.58%	29.65%
Employee Benefit Expenses	5.3	7	12	19
Other Expenses	5	4	7	12
EBITDA	-0.7	14	53	79
OPM	-1.75%	12.28%	23.25%	21.29%
Other Income	3	0.8	0.4	0.8
Finance Cost	0.7	1.3	2.6	7
Depreciation & Amortisation	1.1	1	1.5	4
EBIT	-1.8	13	51.5	75
EBIT Margins	-4.5%	11.4%	22.59%	20.22%
Profit Before Tax	0.8	12	49	68
PBT Margins	2%	10.53%	21.49%	18.33%
Tax	0.2	2	13	20
Profit After Tax	0.6	10	36	48
Net Profit Margin	1.5%	8.77%	15.79%	12.94%
EPS	Rs 1.75	Rs 13.33	Rs 22.22	Rs 26.82

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	4.5	6	14	16
Capital Work in Progress	0	0	0	0
Investments	4.2	0	0	0
Trade Receivables	31	52	150	189
Inventory	6	13	9	30
Other Assets	11.3	14	45	162
Total Assets	57	85	218	397

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	3.43	7.5	16.2	17.9
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	17	23	68	161
Borrowings	6	7	41	86
Trade Payables	24	32	71	107
Other Liabilities	6.57	15.5	21.8	25.1
Total Liabilities	57	85	218	397

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	0.8	12	49	69
Operating Profit Before Working Capital	3	15	4	80
Change in Receivables	4.4	-20	-98	-51
Change in Inventories	-4.2	-7	4	-21
Change in Payables	5.4	8	39	38
Other Changes	-5.5	1.4	18	-110
Working Capital Change	0.1	-17.6	-37	-144
Cash Generated From Operations	3.1	-2.6	-33	-64
Tax	-0.3	0	-5	-17
Cash Flow From Operations	2.8	-2.6	-38	-81
Purchase of PPE	-1.9	-2.5	-9.8	-5
Sale of PPE	0	0	0	0
Cash Flow From Investment	-4.3	1.6	-9.8	-5
Borrowing	-2.4	0.5	34.5	45
Dividend	0	0	0	0
Equity	0	0	18.2	46.5
Others From Financing	-0.5	-1.3	-2.7	-7.5
Cash Flow from Financing	-2.9	-0.8	50	84
Net Cash Generated	-4.4	-1.8	2.2	-2
Cash at the Start	9.7	5.3	0.15	2.3
Cash at the End	5.3	3.5	2.35	0.3

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	-1.75%	12.28%	23.25%	21.29%
Net Profit Margin	1.5%	8.77%	15.79%	12.94%
Earning Per Share (Diluted)	Rs 1.75	Rs 13.33	Rs 22.22	Rs 26.82

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.