

Thalappakatti Hotels Private Limited

Unlisted Share Financial Report

Company Overview

Thalappakatti is a legendary biryani restaurant brand from Tamil Nadu, known for Dindigul Thalappakatti Biryani, expanding its chain across India.

Market Snapshot

CURRENT PRICE / SHARE Rs 336	MARKET CAP 3.34K Cr	P/E RATIO 0.00	P/B RATIO 0.00
BOOK VALUE / SHARE Rs 11.36	FACE VALUE Rs 1	DEBT TO EQUITY 0.38	RETURN ON EQUITY 15%
TOTAL SHARES 9,93,43,854			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE01GJ01023
CIN	U55101TN1998PTC101352
PAN	AABCT6066D
Sector	Food & Beverages
Industry	Restaurant Chain

Income Statement (Rs Crore)

Particulars	2023	2024
Revenue	359	404
Cost of Material Consumed	168	179
Change in Inventory	0	0
Gross Margins	53.2%	55.69%
Employee Benefit Expenses	75	81
Other Expenses	124	124
EBITDA	-8	20
OPM	-2.23%	4.95%
Other Income	9.5	4
Finance Cost	5	5
Depreciation & Amortisation	23	17
EBIT	-31	3
EBIT Margins	-8.64%	0.74%
Profit Before Tax	-26	1.2
PBT Margins	-7.24%	0.3%
Tax	-5	-2
Profit After Tax	-21	3.2
Net Profit Margin	-5.85%	0.79%
EPS	Rs -2.12	Rs 0.32

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024
Fixed Assets	135	132
Capital Work in Progress	0	0.9
Investments	6	6
Trade Receivables	1	1
Inventory	8	6
Other Assets	77	86.1
Total Assets	227	232

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024
Share Capital	9.9	9.9
Face Value	Rs 1	Rs 1
Reserves	102	102
Borrowings	6	42
Trade Payables	31	33
Other Liabilities	78.1	45.1
Total Liabilities	227	232

Cash Flow Statement (Rs Crore)

Particulars	2023	2024
Profit Before Tax	0	0
Operating Profit Before Working Capital	0	0
Change in Receivables	0	0
Change in Inventories	0	0
Change in Payables	0	0
Other Changes	0	0
Working Capital Change	0	0
Cash Generated From Operations	0	0
Tax	0	0
Cash Flow From Operations	0	0
Purchase of PPE	0	0
Sale of PPE	0	0
Cash Flow From Investment	0	0
Borrowing	0	0
Dividend	0	0
Equity	0	0
Others From Financing	0	0
Cash Flow from Financing	0	0
Net Cash Generated	0	0
Cash at the Start	0	0
Cash at the End	0	0

Key Ratios

Particulars	2023	2024
Operating Profit Margin	-2.23%	4.95%
Net Profit Margin	-5.85%	0.79%
Earning Per Share (Diluted)	Rs -2.12	Rs 0.32

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.