

Tea Time Unlisted Shares

Unlisted Share Financial Report

Company Overview

Tea Time is an organised tea and snacks retail chain operating in large format retail stores and through quick service formats targeting premium tea consumers.

Market Snapshot

CURRENT PRICE / SHARE Rs 93.5	MARKET CAP 912.78 Cr	P/E RATIO 225.00	P/B RATIO 11.69
BOOK VALUE / SHARE Rs 3.08	FACE VALUE Rs 2	DEBT TO EQUITY 0.34	RETURN ON EQUITY 12%
LOT SIZE 1,000 shares	TOTAL SHARES 9,76,23,075		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0JZW01020
CIN	U55101TS2017PLC185249
PAN	AAGCD4138B
Registrar (RTA)	CIL Securities Limited
Depository	NSDL & CDSL
Sector	Food & Beverages
Industry	Organised Tea Retail

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	2,821	3,071	4,595	3,543
Cost of Material Consumed	2,126	1,985	3,180	2,486
Change in Inventory	-68	-393	-229	-24
Gross Margins	27.05%	48.16%	35.78%	30.51%
Employee Benefit Expenses	163	246	262	136
Other Expenses	371	955	909	475
EBITDA	229	278	473	470
OPM	8.12%	9.05%	10.29%	13.27%
Other Income	0	0	0	0
Finance Cost	24	26	87	126
Depreciation & Amortisation	37	65	108	123
EBIT	192	213	365	347
EBIT Margins	6.81%	6.94%	7.94%	9.79%
Profit Before Tax	168	186	278	221
PBT Margins	5.96%	6.06%	6.05%	6.24%
Tax	48	81	64	64
Profit After Tax	120	105	214	157
Net Profit Margin	4.25%	3.42%	4.66%	4.43%
EPS	Rs 0.12	Rs 0.11	Rs 0.22	Rs 0.16

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	308	661	699	577
Capital Work in Progress	0	0	0	0
Investments	1,997	1,997	1,996	1,997
Trade Receivables	144	352	1,085	1,168
Inventory	336	727	958	982
Other Assets	416	329	587	542
Total Assets	3,201	4,066	5,325	5,266

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	1,952.46	1,952.46	1,952.4	1,952.4
Face Value	Rs 2	Rs 2	Rs 2	Rs 2
Reserves	581	686	900	1,057
Borrowings	244	590	1,159	1,011
Trade Payables	119	544	979	909
Other Liabilities	304.54	293.54	334.6	336.6
Total Liabilities	3,201	4,066	5,325	5,266

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	119	122	214	157
Operating Profit Before Working Capital	159	194	303	272
Change in Receivables	-42	-207	-734	-83
Change in Inventories	-68	-393	-229	-24
Change in Payables	27	426	434	-70
Other Changes	100	-108	-119	-228
Working Capital Change	17	-282	-648	-405
Cash Generated From Operations	176	-88	-345	-133
Tax	0	0	0	0
Cash Flow From Operations	176	-88	-345	-133
Purchase of PPE	-120	353	-146	-1
Sale of PPE	0	0	0	0
Cash Flow From Investment	-2,117	353	-146	-1
Borrowing	-109	-427	569	-122
Dividend	0	0	0	0
Equity	1,838	0	0	0
Others From Financing	462	0	0	0
Cash Flow from Financing	2,191	-427	569	-122
Net Cash Generated	250	-162	78	-256
Cash at the Start	32	281	28	106
Cash at the End	282	119	106	-150

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	8.12%	9.05%	10.29%	13.27%
Net Profit Margin	4.25%	3.42%	4.66%	4.43%
Earning Per Share (Diluted)	Rs 0.12	Rs 0.11	Rs 0.22	Rs 0.16

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.