

T Stanes and Company Limited

Unlisted Share Financial Report

Company Overview

T Stanes and Company is a heritage agri-business providing high-quality seeds, plant protection products, and agronomic services to Tamil Nadu and neighbouring farmers.

Market Snapshot

CURRENT PRICE / SHARE Rs 840.48	MARKET CAP 198.87 Cr	P/E RATIO 7.99	P/B RATIO 0.87
BOOK VALUE / SHARE Rs 952.42	FACE VALUE Rs 10	DEBT TO EQUITY 0.00	RETURN ON EQUITY 13%
LOT SIZE 50 shares	TOTAL SHARES 23,66,184		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE420F01011
CIN	U02421TZ1910PLC000221
PAN	AAACT7126P
Depository	NSDL & CDSL
Sector	Agriculture
Industry	Agri Inputs & Seeds

Income Statement (Rs Crore)

Particulars	2023	2024	2025
Revenue	496	440	527
Cost of Material Consumed	366	331	352
Change in Inventory	2	-26	16
Gross Margins	25.81%	30.68%	30.17%
Employee Benefit Expenses	43	46	50
Other Expenses	59	63	73
EBITDA	26	26	36
OPM	5.24%	5.91%	6.83%
Other Income	3	6	5
Finance Cost	0.4	1	0.8
Depreciation & Amortisation	5	6	6.3
EBIT	21	20	29.7
EBIT Margins	4.23%	4.55%	5.64%
Profit Before Tax	24	25	32.7
PBT Margins	4.84%	5.68%	6.2%
Tax	7	6	8.3
Profit After Tax	17	19	24.4
Net Profit Margin	3.43%	4.32%	4.63%
EPS	Rs 72.03	Rs 80.51	Rs 103.39

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025
Fixed Assets	37	37	44
Capital Work in Progress	0.8	5.6	4
Investments	27	32	49
Trade Receivables	77	65	78
Inventory	66	91	73
Other Assets	44.2	49.4	49
Total Assets	252	280	297

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025
Share Capital	2.36	2.36	2.36
Face Value	Rs 10	Rs 10	Rs 10
Reserves	167	187	213
Borrowings	0	0.03	0.22
Trade Payables	53	59	48
Other Liabilities	29.64	31.61	33.42
Total Liabilities	252	280	297

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025
Profit Before Tax	24	26	33
Operating Profit Before Working Capital	28	28	36
Change in Receivables	4.6	11	-13
Change in Inventories	-0.29	-25	18
Change in Payables	-4.7	6	-10
Other Changes	4.39	-5	-6
Working Capital Change	4	-13	-11
Cash Generated From Operations	32	15	25
Tax	-7	-6	-9
Cash Flow From Operations	25	9	16
Purchase of PPE	-8	-11	-10
Sale of PPE	0.15	0.7	0.17
Cash Flow From Investment	-22	-6	-10
Borrowing	0	0.03	0.18
Dividend	-3.54	-4.14	-4.61
Equity	0	0	0
Others From Financing	-1.46	-1.89	-2.07
Cash Flow from Financing	-5	-6	-6.5
Net Cash Generated	-2	-3	-0.5
Cash at the Start	9	8	4.29
Cash at the End	7	5	3.79

Key Ratios

Particulars	2023	2024	2025
Operating Profit Margin	5.24%	5.91%	6.83%
Net Profit Margin	3.43%	4.32%	4.63%
Earning Per Share (Diluted)	Rs 72.03	Rs 80.51	Rs 103.39

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.