

Sri Vishnu Shankar Mill Limited

Unlisted Share Financial Report - ISIN INE365Z01016

Company Overview

Sri Vishnu Shankar Mill Limited is an Indian textile company producing yarns and fabrics for apparel and home-textile applications. Public materials reference spinning and weaving operations, quality systems and a focus on consistent parameters for downstream processing. The company serves domestic and export buyers, emphasizing reliability, on-time delivery and long-term relationships with brand and converter customers.

Market Snapshot

CURRENT PRICE / SHARE Rs 446.25	MARKET CAP 66.94 Cr	P/B RATIO 0.34	BOOK VALUE / SHARE Rs 1,249.93
FACE VALUE Rs 10	52 WEEK HIGH Rs 446.25	52 WEEK LOW Rs 446.25	DEBT TO EQUITY 1.52
RETURN ON EQUITY -8.45%	LOT SIZE 50 shares	TOTAL SHARES 15,00,000	

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE365Z01016
CIN	U17301TN1981PLC008677
PAN	AACCS0536Q
Registrar (RTA)	M/s. Cameo Corporate Services
Depository	NSDL & CDSL
Sector	Consumer Discretionary
Industry	Textiles

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	291.96	304.68	251.5	288
Cost of Material Consumed	158.78	187.62	162.3	183
Change in Inventory	-21.72	1.18	5.3	6
Gross Margins	53.06%	38.03%	33.36%	34.38%
Employee Benefit Expenses	23.47	30.14	30.4	32
Other Expenses	79.36	66.31	55.2	58
EBITDA	52.07	19.43	-1.7	9
OPM	17.83%	6.38%	-0.68%	3.13%
Other Income	3.64	5.16	8.4	8
Finance Cost	14.13	19.97	23.2	22
Depreciation & Amortisation	12.5	16.25	14.3	14
EBIT	39.57	3.18	-16	-5
EBIT Margins	13.55%	1.04%	-6.36%	-1.74%
Profit Before Tax	27.99	-10.23	-30.8	-20
PBT Margins	9.59%	-3.36%	-12.25%	-6.94%
Tax	6.48	-2.8	-9.2	-5
Profit After Tax	21.51	-7.43	-21.6	-15
Net Profit Margin	7.37%	-2.44%	-8.59%	-5.21%
EPS	Rs 144.36	Rs -49.87	Rs -144.97	Rs -100.67

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	145.99	155.26	171	159
Capital Work in Progress	4.53	3.84	1.3	0
Investments	162.58	158.06	1.8	172
Trade Receivables	54.3	26.44	40	44
Inventory	99.22	125.46	64	51
Other Assets	53.97	34.46	204.9	51
Total Assets	520.59	503.52	483	477

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	1.49	1.49	1.49	1.49
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	215.17	211.7	191	176
Borrowings	286.52	272.78	267	270
Trade Payables	1.87	5.2	11	5
Other Liabilities	15.54	12.35	12.51	24.51
Total Liabilities	520.59	503.52	483	477

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	27.99	-11.65	-36	-20
Operating Profit Before Working Capital	51.9	22.83	1	9.29
Change in Receivables	-16.3	27.86	-14	-4
Change in Inventories	-59.39	-26.24	61	13
Change in Payables	11.89	3.02	6	-3
Other Changes	-17.33	20.06	4	2.07
Working Capital Change	-81.13	24.7	57	8.07
Cash Generated From Operations	-29.23	47.53	58	17.36
Tax	-0.37	0.1	0	0
Cash Flow From Operations	-29.6	47.63	58	17.36
Purchase of PPE	-64.72	-26.13	-27	-1.02
Sale of PPE	2.9	2.77	0.02	0.04
Cash Flow From Investment	-60.44	-13.67	-29	2.19
Borrowing	102.44	-19.24	-6	-20.4
Dividend	0	-0.15	0	0
Equity	0	0	0	0
Others From Financing	-14.13	-14.48	-23	1.38
Cash Flow from Financing	88.31	-33.87	-29	-19.02
Net Cash Generated	-1.73	0.09	0	0.53
Cash at the Start	1.82	0	0.22	0.24
Cash at the End	0.09	0.09	0.22	0.77

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	17.83%	6.38%	-0.68%	3.13%
Net Profit Margin	7.37%	-2.44%	-8.59%	-5.21%
Earning Per Share (Diluted)	Rs 144.36	Rs -49.87	Rs -144.97	Rs -100.67

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.