

Soleos Energy Private Limited

Unlisted Share Financial Report

Company Overview

Soleos Energy provides solar EPC, solar financing, and energy management services to commercial, industrial, and agricultural customers.

Market Snapshot

CURRENT PRICE / SHARE Rs 194.25	MARKET CAP 71.43 Cr	P/E RATIO 0.00	P/B RATIO 0.00
BOOK VALUE / SHARE Rs 274.22	FACE VALUE Rs 5	DEBT TO EQUITY 0.23	RETURN ON EQUITY 13%
TOTAL SHARES 36,76,970			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0VL901028
CIN	U31909GJ2017PTC095084
PAN	AAXCS9948K
Registrar (RTA)	MUFG Intime India
Sector	Energy
Industry	Solar Solutions

Income Statement (Rs Crore)

Particulars	2024	2025
Revenue	100	186.2
Cost of Material Consumed	48.7	154
Change in Inventory	32.39	-10
Gross Margins	18.91%	22.66%
Employee Benefit Expenses	1.4	3.4
Other Expenses	2	8
EBITDA	15.51	30.8
OPM	15.51%	16.54%
Other Income	1.3	5
Finance Cost	1.6	2.8
Depreciation & Amortisation	0.1	0.4
EBIT	15.41	30.4
EBIT Margins	15.41%	16.33%
Profit Before Tax	15	32.7
PBT Margins	15%	17.56%
Tax	4	8.7
Profit After Tax	11	24
Net Profit Margin	11%	12.89%
EPS	Rs 74.83	Rs 131.15

Balance Sheet - Assets (Rs Crore)

Particulars	2024	2025
Fixed Assets	1.1	6
Capital Work in Progress	0	0.16
Investments	6	20
Trade Receivables	15.5	47
Inventory	10.2	24
Other Assets	47.2	78.84
Total Assets	80	176

Balance Sheet - Liabilities (Rs Crore)

Particulars	2024	2025
Share Capital	1.47	1.83
Face Value	Rs 10	Rs 10
Reserves	29	89
Borrowings	11.2	21.2
Trade Payables	17	30
Other Liabilities	21.33	33.97
Total Liabilities	80	176

Cash Flow Statement (Rs Crore)

Particulars	2024	2025
Profit Before Tax	15	32.7
Operating Profit Before Working Capital	15.9	31
Change in Receivables	-5.1	-31.5
Change in Inventories	32.4	-14
Change in Payables	-58.4	12.7
Other Changes	4.6	-8.7
Working Capital Change	-26.5	-41.5
Cash Generated From Operations	-10.6	-10.5
Tax	-4	-3.8
Cash Flow From Operations	-14.6	-14.3
Purchase of PPE	-0.04	-5.5
Sale of PPE	0	0
Cash Flow From Investment	9.7	-15
Borrowing	3.8	10.04
Dividend	0	0
Equity	10.7	36.6
Others From Financing	-0.2	-2.84
Cash Flow from Financing	14.3	43.8
Net Cash Generated	9.4	14.5
Cash at the Start	5.3	14.7
Cash at the End	14.7	29.2

Key Ratios

Particulars	2024	2025
Operating Profit Margin	15.51%	16.54%
Net Profit Margin	11%	12.89%
Earning Per Share (Diluted)	Rs 74.83	Rs 131.15

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.