

SBI Mutual Fund

Unlisted Share Financial Report - ISIN INE640G01020

Company Overview

SBI Funds Management Limited operates SBI Mutual Fund, one of India's largest asset managers. Sponsored by State Bank of India with a strategic stake held by Amundi, the AMC offers equity, debt, hybrid, passive and solution-oriented schemes. It emphasizes research-driven investing, governance, risk controls and investor education across retail and institutional segments. Distribution spans banks, mutual fund distributors, platforms and digital channels. The firm communicates through factsheets, disclosures and learning initiatives, aiming to help investors pursue long-term goals with diversified products and disciplined processes.

Market Snapshot

CURRENT PRICE / SHARE Rs 586.5	MARKET CAP 119.14K Cr	P/E RATIO 56.82	P/B RATIO 29.22
BOOK VALUE / SHARE Rs 29.36	FACE VALUE Rs 1	52 WEEK HIGH Rs 2,788.87	52 WEEK LOW Rs 688.5
DEBT TO EQUITY 0.00	RETURN ON EQUITY 51.44%	LOT SIZE 100 shares	TOTAL SHARES 2,03,14,43,768

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE640G01020
CIN	U65990MH1992PLC065289
PAN	AAACS7339D
Registrar (RTA)	Computer Age Management Services
Depository	NSDL & CDSL
Sector	Financials
Industry	Asset Management

Income Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Revenue	2,303	3,273	4,063	4,389.5
Cost of Material Consumed	0	0	0	0
Change in Inventory	0	0	0	0
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	326	368	421	441
Other Expenses	276	339	403	477
EBITDA	1,701	2,566	3,239	3,471.5
OPM	73.86%	78.4%	79.72%	79.09%
Other Income	109	165	187	601
Finance Cost	5	8	8.6	9
Depreciation & Amortisation	34	37	39	44
EBIT	1,667	2,529	3,200	3,427.5
EBIT Margins	72.38%	77.27%	78.76%	78.08%
Profit Before Tax	1,782	2,686	3,379	4,019
PBT Margins	77.38%	82.07%	83.17%	91.56%
Tax	442	613	839	952
Profit After Tax	1,340	2,073	2,540	3,067
Net Profit Margin	58.18%	63.34%	62.52%	69.87%
EPS	Rs 26.64	Rs 40.98	Rs 50.02	Rs 15.06

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025	2026
Fixed Assets	227	257	267	391
Capital Work in Progress	2	0	110	0
Investments	4,609	6,645	8,111	5,704
Trade Receivables	56	108	122.5	88
Inventory	0	0	0	0
Other Assets	90	97	160.5	237
Total Assets	4,984	7,107	8,771	6,420

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025	2026
Share Capital	50.3	50.58	50.78	203.68
Face Value	Rs 1	Rs 1	Rs 1	Rs 1
Reserves	4,701	6,697	8,247	5,759
Borrowings	0	0	0	0
Trade Payables	15	20	20	24
Other Liabilities	217.7	339.42	453.22	433.32
Total Liabilities	4,984	7,107	8,771	6,420

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Profit Before Tax	1,771	2,674	3,364	4,019
Operating Profit Before Working Capital	1,596	2,016	2,808	3,500
Change in Receivables	-8.3	-51	-14.8	34.7
Change in Inventories	0	0	0	0
Change in Payables	-1.3	4	0.6	3.6
Other Changes	49.8	-1	-27.8	-25.3
Working Capital Change	40.2	-48	-42	13
Cash Generated From Operations	1,636.2	1,968	2,766	3,513
Tax	-437	-530	-774	-1,025
Cash Flow From Operations	1,199.2	1,438	1,992	2,488
Purchase of PPE	-4,251	-11	-119	28
Sale of PPE	3,212	0	0	0.1
Cash Flow From Investment	-973.3	-1,304	-937	2,974
Borrowing	0	0	0	0
Dividend	-176	-202	-1,117	-5,515
Equity	13.6	100.7	106.64	93.2
Others From Financing	-65.3	-30.7	-32.64	-36.2
Cash Flow from Financing	-227.7	-132	-1,043	-5,458
Net Cash Generated	-1.8	2	12	4
Cash at the Start	4.1	2	3.6	15.4
Cash at the End	2.3	4	15.6	19.4

Key Ratios

Particulars	2023	2024	2025	2026
Operating Profit Margin	73.86%	78.4%	79.72%	79.09%
Net Profit Margin	58.18%	63.34%	62.52%	69.87%
Earning Per Share (Diluted)	Rs 26.64	Rs 40.98	Rs 50.02	Rs 15.06

Source: Compiled by Neoma Capital research. Data as of FY2026. Figures may be restated in subsequent filings.