

Royalcare Super Speciality Hospitals

Unlisted Share Financial Report

Company Overview

Royalcare Super Speciality Hospitals is a multi-unit healthcare group in Tamil Nadu offering cardiac, neuro, ortho, and oncology super-specialty services.

Market Snapshot

CURRENT PRICE / SHARE Rs 168	MARKET CAP 3.17K Cr	P/E RATIO 200.00	P/B RATIO 9.21
BOOK VALUE / SHARE Rs 17.37	FACE VALUE Rs 10	DEBT TO EQUITY 1.34	RETURN ON EQUITY 13%
LOT SIZE 1,000 shares	TOTAL SHARES 18,86,58,478		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE02C801010
CIN	U85100TZ2012PLC018984
PAN	AAGCR1968R
Registrar (RTA)	Link Intime India
Depository	NSDL & CDSL
Sector	Healthcare
Industry	Super-Specialty Hospitals

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	301	305	333	352
Cost of Material Consumed	97	98	106	106
Change in Inventory	0	0	-2	1
Gross Margins	67.77%	67.87%	68.77%	69.6%
Employee Benefit Expenses	53	54	54	65
Other Expenses	83	92	108	128
EBITDA	68	61	67	52
OPM	22.59%	20%	20.12%	14.77%
Other Income	4	5	5	8.5
Finance Cost	27	27	22	20
Depreciation & Amortisation	24	24	25	25
EBIT	44	37	42	27
EBIT Margins	14.62%	12.13%	12.61%	7.67%
Profit Before Tax	21	16	24	16
PBT Margins	6.98%	5.25%	7.21%	4.55%
Tax	0	0	0	1
Profit After Tax	21	16	24	15
Net Profit Margin	6.98%	5.25%	7.21%	4.26%
EPS	Rs 1.28	Rs 0.97	Rs 1.4	Rs 0.8

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	331	332	330	325
Capital Work in Progress	10	12	82	285
Investments	1	1	1	1
Trade Receivables	9	17	23	23
Inventory	6.5	9	13	16.5
Other Assets	47.5	50	96	160.5
Total Assets	405	421	545	811

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	164.37	164.37	171	188.65
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	-46	-31	24	129
Borrowings	256	243	291	425
Trade Payables	6	12	30	34
Other Liabilities	24.63	32.63	29	34.35
Total Liabilities	405	421	545	811

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	21	16	24	16
Operating Profit Before Working Capital	71	65	69	57
Change in Receivables	-0.53	-8	-66	0.7
Change in Inventories	0.42	-2	-43	-3.6
Change in Payables	0	0	0	0
Other Changes	12.11	4	127	-0.1
Working Capital Change	12	-6	18	-3
Cash Generated From Operations	83	59	87	54
Tax	0	0	0	-1
Cash Flow From Operations	83	59	87	53
Purchase of PPE	-34	-15	-10	-19
Sale of PPE	0	0	0	0
Cash Flow From Investment	-43	-26	-90	-218
Borrowing	5.5	-9	17	144
Dividend	0	0	0	0
Equity	0	0	36.5	108
Others From Financing	-40.5	-27	-28.5	-60
Cash Flow from Financing	-35	-36	25	192
Net Cash Generated	5	-3	22	27
Cash at the Start	3	8	5	27
Cash at the End	8	5	27	54

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	22.59%	20%	20.12%	14.77%
Net Profit Margin	6.98%	5.25%	7.21%	4.26%
Earning Per Share (Diluted)	Rs 1.28	Rs 0.97	Rs 1.4	Rs 0.8

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.