

Roots Multiclean Limited

Unlisted Share Financial Report - ISIN INE01LF01013

Company Overview

Roots Multiclean Limited, part of the Roots Group from Coimbatore, manufactures professional cleaning equipment including scrubber-dryers, sweepers, high-pressure washers and industrial vacuum systems. The company serves factories, airports, hospitality, healthcare and municipalities through direct and dealer networks. It emphasizes training, parts availability and service to sustain uptime. With a portfolio spanning ride-on and walk-behind machines, Roots Multiclean focuses on productivity, safety and lifecycle cost benefits for facility and infrastructure maintenance across India and select export markets.

Market Snapshot

CURRENT PRICE / SHARE Rs 4,020	MARKET CAP 804 Cr	P/E RATIO 16.67	P/B RATIO 2.71
BOOK VALUE / SHARE Rs 1,475	FACE VALUE Rs 10	52 WEEK HIGH Rs 4,020	52 WEEK LOW Rs 4,020
DEBT TO EQUITY 0.23	RETURN ON EQUITY 16.84%	LOT SIZE 100 shares	TOTAL SHARES 20,00,000

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE01LF01013
CIN	U36999TZ1992PLC003662
PAN	AABCR0315F
Registrar (RTA)	Link Intime
Depository	NSDL & CDSL
Sector	Industrials
Industry	Industrial Machinery

Income Statement (Rs Crore)

Particulars	2021	2022	2023	2024
Revenue	269.36	320	392	451
Cost of Material Consumed	98.08	176	195	217
Change in Inventory	9.39	-16	-1	6
Gross Margins	63.59%	45%	50.26%	51.88%
Employee Benefit Expenses	54.13	55	70	80
Other Expenses	67.79	57	64	70
EBITDA	39.97	48	64	78
OPM	14.84%	15%	16.33%	17.29%
Other Income	0.37	1	1	2
Finance Cost	3.7	4	6	5
Depreciation & Amortisation	8.45	9	9	9
EBIT	31.52	39	55	69
EBIT Margins	11.7%	12.19%	14.03%	15.3%
Profit Before Tax	28.16	36	50	65
PBT Margins	10.45%	11.25%	12.76%	14.41%
Tax	7.07	10	14	17
Profit After Tax	21.09	26	36	48
Net Profit Margin	7.83%	8.13%	9.18%	10.64%
EPS	Rs 105.45	Rs 130	Rs 180	Rs 240

Balance Sheet - Assets (Rs Crore)

Particulars	2021	2022	2023	2024
Fixed Assets	96.51	100	106	111
Capital Work in Progress	5.79	6	4	11
Investments	0.77	1	31	31
Trade Receivables	85.54	71	77	98.5
Inventory	75.19	103	124	124.5
Other Assets	37.61	52	39	55
Total Assets	301.41	333	381	431

Balance Sheet - Liabilities (Rs Crore)

Particulars	2021	2022	2023	2024
Share Capital	2	2	2	2
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	172.49	198	235	283
Borrowings	54.08	53	63	65
Trade Payables	28.26	10	23	26
Other Liabilities	44.58	70	58	55
Total Liabilities	301.41	333	381	431

Cash Flow Statement (Rs Crore)

Particulars	2021	2022	2023	2024
Profit Before Tax	28.16	36	50	65
Operating Profit Before Working Capital	35.32	47	65	79
Change in Receivables	-18.89	14	-5	-21
Change in Inventories	7.27	-28	-21	0
Change in Payables	2.37	12	-10	-4
Other Changes	11.53	-7	11	2
Working Capital Change	2.28	-9	-25	-23
Cash Generated From Operations	37.6	38	40	56
Tax	-6.76	-9	-13	-17
Cash Flow From Operations	30.84	29	27	39
Purchase of PPE	0	-13	-12	-19
Sale of PPE	0.25	0.25	0.1	1
Cash Flow From Investment	-14.86	-11	-41	-19
Borrowing	-7.31	-7.4	9	3
Dividend	-0.5	-0.6	-0.6	-0.8
Equity	0	0	0	0
Others From Financing	-3.7	-4	-6.4	-5.2
Cash Flow from Financing	-11.51	-12	2	-3
Net Cash Generated	4.47	6	-12	17
Cash at the Start	3.93	8	14	3
Cash at the End	8.4	14	2	20

Key Ratios

Particulars	2021	2022	2023	2024
Operating Profit Margin	14.84%	15%	16.33%	17.29%
Net Profit Margin	7.83%	8.13%	9.18%	10.64%
Earning Per Share (Diluted)	Rs 105.45	Rs 130	Rs 180	Rs 240

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.