

Roop Telsonic Ultrasonix Limited

Unlisted Share Financial Report - ISIN INE01QU01011

Company Overview

Roop Telsonic Ultrasonix Limited designs and manufactures ultrasonic machines for welding, cleaning, sieving and processing applications. The company offers ultrasonic plastic welding systems, metal welding solutions, multi-frequency cleaners, sonochemistry equipment and screening systems. It highlights application engineering, tooling design and after-sales service, serving automotive, electronics, medical devices, textiles and general industry. Roop Telsonic collaborates with technology partners and maintains testing labs to validate processes, supporting customers from prototyping to production for consistent, high-quality results.

Market Snapshot

CURRENT PRICE / SHARE Rs 197.4	MARKET CAP 137.52 Cr	P/E RATIO 52.22	P/B RATIO 2.67
BOOK VALUE / SHARE Rs 70.48	FACE VALUE Rs 10	52 WEEK HIGH Rs 197.4	52 WEEK LOW Rs 197.4
DEBT TO EQUITY 0.28	RETURN ON EQUITY 5.12%	LOT SIZE 250 shares	TOTAL SHARES 69,66,500

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE01QU01011
CIN	U33120MH1982PLC026800
PAN	AAACR2101G
Registrar (RTA)	Roop Telsonic Ultrasonix Limited Unlisted Shares
Depository	NSDL & CDSL
Sector	Industrials
Industry	Industrial Machinery

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	5,703	5,555	6,784	6,153
Cost of Material Consumed	3,127	2,650	3,074	2,734
Change in Inventory	-59	51	-58	17
Gross Margins	45.17%	52.3%	55.54%	55.29%
Employee Benefit Expenses	1,104	1,239	1,300	1,527
Other Expenses	1,045	1,077	1,480	1,416
EBITDA	486	538	988	459
OPM	8.52%	9.68%	14.56%	7.46%
Other Income	95	221	114	225
Finance Cost	93	107	86	134
Depreciation & Amortisation	130	134	142	183
EBIT	356	404	846	276
EBIT Margins	6.24%	7.27%	12.47%	4.49%
Profit Before Tax	358	518	874	367
PBT Margins	6.28%	9.32%	12.88%	5.96%
Tax	108	137	280	116
Profit After Tax	250	381	594	251
Net Profit Margin	4.38%	6.86%	8.76%	4.08%
EPS	Rs 7.18	Rs 3.84	Rs 8.53	Rs 3.6

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	1,324	1,268	1,362	2,390
Capital Work in Progress	0	0	0	0
Investments	3	3	3	3
Trade Receivables	726	820	855	800
Inventory	1,247	1,108	1,604	1,474
Other Assets	2,982	4,013	3,486	3,485
Total Assets	6,282	7,212	7,310	8,152

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	348.3	992.7	696.65	696.65
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	3,162	3,469	4,058	4,203
Borrowings	1,073	791	691	1,351
Trade Payables	763	912	1,069	1,078
Other Liabilities	935.7	1,047.3	795.35	823.35
Total Liabilities	6,282	7,212	7,310	8,152

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	358	518	874	367
Operating Profit Before Working Capital	367	687	1,041	483
Change in Receivables	189	-93	-35	54
Change in Inventories	193	140	-498	131
Change in Payables	181	225	64	2
Other Changes	-10	-26	-205	-39
Working Capital Change	553	246	-674	148
Cash Generated From Operations	920	933	367	631
Tax	-110	-144	-241	-88
Cash Flow From Operations	810	789	126	543
Purchase of PPE	-140	-78	-261	-121
Sale of PPE	0	0	25	0
Cash Flow From Investment	-117	-45	-180	-1,116
Borrowing	164	-282	-100	660
Dividend	-52	-34	0	0
Equity	0	348	0	0
Others From Financing	-93	189	-382	-134
Cash Flow from Financing	19	221	-482	526
Net Cash Generated	712	965	-536	-47
Cash at the Start	1,996	2,709	3,674	3,137
Cash at the End	2,708	3,674	3,138	3,090

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	8.52%	9.68%	14.56%	7.46%
Net Profit Margin	4.38%	6.86%	8.76%	4.08%
Earning Per Share (Diluted)	Rs 7.18	Rs 3.84	Rs 8.53	Rs 3.6

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.