

# Roop Telesonic Ultrasonix Limited

Unlisted Share Financial Report

## Company Overview

Roop Telesonic Ultrasonix manufactures ultrasonic welding, cleaning, and sealing equipment for automotive, medical, and packaging industries.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 399</b>	MARKET CAP <b>277.96 Cr</b>	P/E RATIO <b>52.22</b>	P/B RATIO <b>2.67</b>
BOOK VALUE / SHARE <b>Rs 70.48</b>	FACE VALUE <b>Rs 10</b>	DEBT TO EQUITY <b>0.28</b>	RETURN ON EQUITY <b>14%</b>
LOT SIZE <b>250 shares</b>	TOTAL SHARES <b>69,66,500</b>		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE01QU01011</b>
CIN	<b>U33120MH1982PLC026800</b>
PAN	<b>AAACR2101G</b>
Depository	<b>NSDL &amp; CDSL</b>
Sector	<b>Manufacturing</b>
Industry	<b>Ultrasonic Technology</b>

## Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
<b>Revenue</b>	<b>5,703</b>	<b>5,555</b>	<b>6,784</b>	<b>6,153</b>
Cost of Material Consumed	3,127	2,650	3,074	2,734
Change in Inventory	-59	51	-58	17
Gross Margins	45.17%	52.3%	55.54%	55.29%
Employee Benefit Expenses	1,104	1,239	1,300	1,527
Other Expenses	1,045	1,077	1,480	1,416
<b>EBITDA</b>	<b>486</b>	<b>538</b>	<b>988</b>	<b>459</b>
OPM	8.52%	9.68%	14.56%	7.46%
Other Income	95	221	114	225
Finance Cost	93	107	86	134
Depreciation & Amortisation	130	134	142	183
<b>EBIT</b>	<b>356</b>	<b>404</b>	<b>846</b>	<b>276</b>
EBIT Margins	6.24%	7.27%	12.47%	4.49%
<b>Profit Before Tax</b>	<b>358</b>	<b>518</b>	<b>874</b>	<b>367</b>
PBT Margins	6.28%	9.32%	12.88%	5.96%
Tax	108	137	280	116
<b>Profit After Tax</b>	<b>250</b>	<b>381</b>	<b>594</b>	<b>251</b>
Net Profit Margin	4.38%	6.86%	8.76%	4.08%
EPS	Rs 7.18	Rs 3.84	Rs 8.53	Rs 3.6

## Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	1,324	1,268	1,362	2,390
Capital Work in Progress	0	0	0	0
Investments	3	3	3	3
Trade Receivables	726	820	855	800
Inventory	1,247	1,108	1,604	1,474
Other Assets	2,982	4,013	3,486	3,485
<b>Total Assets</b>	<b>6,282</b>	<b>7,212</b>	<b>7,310</b>	<b>8,152</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	348.3	992.7	696.65	696.65
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	3,162	3,469	4,058	4,203
Borrowings	1,073	791	691	1,351
Trade Payables	763	912	1,069	1,078
Other Liabilities	935.7	1,047.3	795.35	823.35
<b>Total Liabilities</b>	<b>6,282</b>	<b>7,212</b>	<b>7,310</b>	<b>8,152</b>

## Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
<b>Profit Before Tax</b>	<b>358</b>	<b>518</b>	<b>874</b>	<b>367</b>
Operating Profit Before Working Capital	367	687	1,041	483
Change in Receivables	189	-93	-35	54
Change in Inventories	193	140	-498	131
Change in Payables	181	225	64	2
Other Changes	-10	-26	-205	-39
Working Capital Change	553	246	-674	148
Cash Generated From Operations	920	933	367	631
Tax	-110	-144	-241	-88
<b>Cash Flow From Operations</b>	<b>810</b>	<b>789</b>	<b>126</b>	<b>543</b>
Purchase of PPE	-140	-78	-261	-121
Sale of PPE	0	0	25	0
<b>Cash Flow From Investment</b>	<b>-117</b>	<b>-45</b>	<b>-180</b>	<b>-1,116</b>
Borrowing	164	-282	-100	660
Dividend	-52	-34	0	0
Equity	0	348	0	0
Others From Financing	-93	189	-382	-134
<b>Cash Flow from Financing</b>	<b>19</b>	<b>221</b>	<b>-482</b>	<b>526</b>
<b>Net Cash Generated</b>	<b>712</b>	<b>965</b>	<b>-536</b>	<b>-47</b>
Cash at the Start	1,996	2,709	3,674	3,137
Cash at the End	2,708	3,674	3,138	3,090

## Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	8.52%	9.68%	14.56%	7.46%
Net Profit Margin	4.38%	6.86%	8.76%	4.08%
Earning Per Share (Diluted)	Rs 7.18	Rs 3.84	Rs 8.53	Rs 3.6

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.