

RKB Global Limited

Unlisted Share Financial Report - ISIN INE028W01017

Company Overview

RKB Global Limited is an Indian enterprise referenced for international trade and distribution activities. Public profiles describe a focus on exports and domestic supply of select commodities and goods, supported by logistics partnerships and compliance processes. The company emphasizes reliable sourcing, documentation and timely fulfillment, working with institutional and wholesale buyers. RKB Global pursues long-term relationships with stakeholders by standardizing quality checks and customer service across transactions in target markets.

Market Snapshot

CURRENT PRICE / SHARE Rs 120.75	MARKET CAP 528.55 Cr	P/E RATIO 45.82	P/B RATIO 2.37
BOOK VALUE / SHARE Rs 48.61	FACE VALUE Rs 10	52 WEEK HIGH Rs 134.4	52 WEEK LOW Rs 120.75
DEBT TO EQUITY 0.29	RETURN ON EQUITY 5.42%	LOT SIZE 500 shares	TOTAL SHARES 4,37,72,327

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE028W01017
CIN	U28100MH2013PLC251485
PAN	AAGCR7416J
Registrar (RTA)	MUFG Intime India
Depository	NSDL & CDSL
Sector	Industrials
Industry	Trading & Distribution

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	368	360	457	411
Cost of Material Consumed	407	324	448	326
Change in Inventory	-61	13	-30	45
Gross Margins	-10.6%	10%	8.53%	9.73%
Employee Benefit Expenses	3	2	2.62	4
Other Expenses	3	4	6	6
EBITDA	16	17	30.38	30
OPM	4.35%	4.72%	6.65%	7.3%
Other Income	0	4	4	4
Finance Cost	11	10	21	14
Depreciation & Amortisation	2	3	3	5
EBIT	14	14	27.38	25
EBIT Margins	3.8%	3.89%	5.99%	6.08%
Profit Before Tax	4	8	10.71	15
PBT Margins	1.09%	2.22%	2.34%	3.65%
Tax	1	2	2.67	4
Profit After Tax	3	6	8.04	11
Net Profit Margin	0.82%	1.67%	1.76%	2.68%
EPS	Rs 1.04	Rs 2.07	Rs 2.05	Rs 2.51

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	21	20	44	49
Capital Work in Progress	0	0	0	20
Investments	0	2	2	0
Trade Receivables	23	39	41	146
Inventory	110	97	127	86
Other Assets	78	72	65	51
Total Assets	232	230	279	352

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	28.8	28.95	39.27	43.77
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	10	17	104	159
Borrowings	0	0	36	58
Trade Payables	0	0	0	69
Other Liabilities	193.2	184.05	100	22.23
Total Liabilities	232	230	279.27	352

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	0	0	11	15
Operating Profit Before Working Capital	0	0	32.5	32
Change in Receivables	0	0	-27	-79
Change in Inventories	0	0	-30	41
Change in Payables	0	0	7	-22
Other Changes	0	0	-6.5	-3.5
Working Capital Change	0	0	-56.5	-63.5
Cash Generated From Operations	0	0	-24	-31.5
Tax	0	0	-3	-0.4
Cash Flow From Operations	0	0	-27	-31.9
Purchase of PPE	0	0	-12.6	-25
Sale of PPE	0	0	35	0
Cash Flow From Investment	0	0	5.6	-26
Borrowing	0	0	-57	18.5
Dividend	0	0	0	0
Equity	0	0	91	46.03
Others From Financing	0	0	-12.5	-6.63
Cash Flow from Financing	0	0	21.5	57.9
Net Cash Generated	0	0	0.1	0
Cash at the Start	0	0	0.09	0.07
Cash at the End	0	0	0.19	0.07

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	4.35%	4.72%	6.65%	7.3%
Net Profit Margin	0.82%	1.67%	1.76%	2.68%
Earning Per Share (Diluted)	Rs 1.04	Rs 2.07	Rs 2.05	Rs 2.51

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.