

Resin & Plastic Limited

Unlisted Share Financial Report - ISIN INE422F01017

Company Overview

Resin & Plastic Limited is referenced in public records as an Indian manufacturer of synthetic resins and allied polymer products supplying coatings, adhesives and composites applications. The company's portfolio includes specialty resins tailored for performance attributes such as adhesion, durability and chemical resistance. It emphasizes quality control, application support and compliant operations. Resin & Plastic works with industrial customers to align product selection with end-use requirements across construction, packaging and engineered materials segments.

Market Snapshot

CURRENT PRICE / SHARE Rs 514.55	MARKET CAP 214.69 Cr	P/E RATIO 17.21	P/B RATIO 1.62
BOOK VALUE / SHARE Rs 304.8	FACE VALUE Rs 10	52 WEEK HIGH Rs 586.5	52 WEEK LOW Rs 519.75
DEBT TO EQUITY 0.00	RETURN ON EQUITY 10.24%	LOT SIZE 100 shares	TOTAL SHARES 41,72,300

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE422F01017
CIN	U25209MH1961PLC012223
PAN	AAACR1888C
Registrar (RTA)	Link Intime
Depository	NSDL & CDSL
Sector	Materials
Industry	Specialty Chemicals

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	314	252	258	295
Cost of Material Consumed	165	203	207	238
Change in Inventory	-1.6	-1.2	0.4	1
Gross Margins	47.45%	19.44%	19.77%	18.98%
Employee Benefit Expenses	12	13	14	17
Other Expenses	23	22	22	23
EBITDA	115.6	15.2	14.6	16
OPM	36.82%	6.03%	5.66%	5.42%
Other Income	1.8	0.9	2	2
Finance Cost	0	0	0	0.02
Depreciation & Amortisation	0.9	1.2	1	1.5
EBIT	114.7	14	13.6	14.5
EBIT Margins	36.53%	5.56%	5.27%	4.92%
Profit Before Tax	16	13	16	16
PBT Margins	5.1%	5.16%	6.2%	5.42%
Tax	4	3	4	4
Profit After Tax	12	10	12	12
Net Profit Margin	3.82%	3.97%	4.65%	4.07%
EPS	Rs 28.78	Rs 23.98	Rs 28.78	Rs 28.78

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	11	15	15	15
Capital Work in Progress	0.9	0	0.23	0.35
Investments	20	21	27	17
Trade Receivables	51	54	58	73
Inventory	22	25	19	28
Other Assets	4.1	5	6.77	5.65
Total Assets	109	120	126	139

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	4.17	4.17	4.17	4.17
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	87	95	104	113
Borrowings	0	0	0	0
Trade Payables	13	17	14	18
Other Liabilities	4.83	3.83	3.83	3.83
Total Liabilities	109	120	126	139

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	15.8	13	16	16
Operating Profit Before Working Capital	15.5	13.8	16	16
Change in Receivables	-9.1	-3.6	-3.3	-15
Change in Inventories	-1.1	-3.1	5.5	-8.4
Change in Payables	2.5	4	-2.6	3.2
Other Changes	-1.02	0.18	-1.4	-0.8
Working Capital Change	-8.72	-2.52	-1.8	-21
Cash Generated From Operations	6.78	11.28	14.2	-5
Tax	-4.3	-3.3	-3.6	-4
Cash Flow From Operations	2.48	7.98	10.6	-9
Purchase of PPE	-49	-37	-1.2	-1.34
Sale of PPE	35	32	0	0.05
Cash Flow From Investment	-14.05	-5	-6.8	10
Borrowing	0	0	0	0
Dividend	-2.3	-2.5	-2.5	-3
Equity	0	0	0	0
Others From Financing	0	0	0	0
Cash Flow from Financing	-2.3	-2.5	-2.5	-3
Net Cash Generated	-13.87	0.48	1.3	-2
Cash at the Start	14.7	0.6	1	2.3
Cash at the End	0.83	1.08	2.3	0.3

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	36.82%	6.03%	5.66%	5.42%
Net Profit Margin	3.82%	3.97%	4.65%	4.07%
Earning Per Share (Diluted)	Rs 28.78	Rs 23.98	Rs 28.78	Rs 28.78

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.