

RDC Concrete (India) Limited

Unlisted Share Financial Report

Company Overview

RDC Concrete is a leading ready-mix concrete (RMC) producer serving residential, commercial, and infrastructure construction projects across India.

Market Snapshot

CURRENT PRICE / SHARE Rs 192.15	MARKET CAP 3.19K Cr	P/E RATIO 58.47	P/B RATIO 12.08
BOOK VALUE / SHARE Rs 15.15	FACE VALUE Rs 10	DEBT TO EQUITY 1.93	RETURN ON EQUITY 11%
LOT SIZE 500 shares	TOTAL SHARES 16,62,44,079		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE076I01015
CIN	U74999MH1993PTC172842
PAN	AAACU0108Q
Registrar (RTA)	KFin Technologies Limited
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Ready-Mix Concrete

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	1,009	1,457	2,030	2,504
Cost of Material Consumed	666	976	1,307	1,573.5
Change in Inventory	-0.6	0.7	-1.4	-1.5
Gross Margins	34.05%	32.96%	35.68%	37.22%
Employee Benefit Expenses	47	60	71	100
Other Expenses	210	298	443	613
EBITDA	86.6	122.3	210.4	219
OPM	8.58%	8.39%	10.36%	8.75%
Other Income	1.4	4	5.5	8
Finance Cost	26	38	60	75
Depreciation & Amortisation	30	44	64	80
EBIT	56.6	78.3	146.4	139
EBIT Margins	5.61%	5.37%	7.21%	5.55%
Profit Before Tax	32	43	54	71
PBT Margins	3.17%	2.95%	2.66%	2.84%
Tax	-8	14	13.5	19
Profit After Tax	40	29	40.5	52
Net Profit Margin	3.96%	1.99%	2%	2.08%
EPS	Rs 46.14	Rs 33.45	Rs 7.31	Rs 4.69

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	147	226	315	434
Capital Work in Progress	5.8	10	48	21.6
Investments	0	0	0	0
Trade Receivables	293	404	584	742
Inventory	19	24	38	53
Other Assets	109.2	210	358	499.4
Total Assets	574	874	1,343	1,750

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	8.67	8.67	55.42	110.83
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	2	43	100.8	131
Borrowings	213	367	396	466
Trade Payables	269	348	546	701
Other Liabilities	81.33	107.33	245	341.17
Total Liabilities	574	874	1,343.22	1,750

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	32	44	54.5	71
Operating Profit Before Working Capital	89	135	193	247
Change in Receivables	-75	-116	-193	-150
Change in Inventories	-5	-5	-14	-13
Change in Payables	52	85	198	137
Other Changes	-8	-16	-13	-39
Working Capital Change	-36	-52	-22	-65
Cash Generated From Operations	53	83	171	182
Tax	-6	-18	-13.7	-16
Cash Flow From Operations	47	65	157.3	166
Purchase of PPE	-79	-113	-155	-147
Sale of PPE	0.4	0.6	6.1	37
Cash Flow From Investment	-78	-169	-157.9	-79
Borrowing	42	115	114	49.5
Dividend	0	0	0	0
Equity	0	0	0	0
Others From Financing	-26	-44	-72	-105.5
Cash Flow from Financing	16	71	42	-56
Net Cash Generated	-15	-33	41.4	31
Cash at the Start	18.5	4	-29	12
Cash at the End	3.5	-29	12.4	43

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	8.58%	8.39%	10.36%	8.75%
Net Profit Margin	3.96%	1.99%	2%	2.08%
Earning Per Share (Diluted)	Rs 46.14	Rs 33.45	Rs 7.31	Rs 4.69

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.