

Raviraj Process Control Ltd

Unlisted Share Financial Report - ISIN INE0QXE01010

Company Overview

Raviraj Process Control Limited manufactures industrial valves and instrumentation components for process industries. Offerings include ball, gate, globe and check valves, strainers and custom-engineered parts produced through machining, assembly and testing. The company focuses on materials traceability, pressure testing and adherence to applicable standards. Raviraj supports customers in chemicals, oil and gas, water and general engineering, providing application guidance and on-time deliveries to maintain plant reliability and safety.

Market Snapshot

CURRENT PRICE / SHARE Rs 79.2	MARKET CAP 91.53 Cr	P/E RATIO 20.81	P/B RATIO 2.00
BOOK VALUE / SHARE Rs 35.95	FACE VALUE Rs 10	52 WEEK HIGH Rs 93.5	52 WEEK LOW Rs 79.2
DEBT TO EQUITY 0.49	RETURN ON EQUITY 12.68%	LOT SIZE 2,000 shares	TOTAL SHARES 1,15,56,800

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0QXE01010
CIN	U31904MH2019PLC319561
PAN	AAJCR3594G
Registrar (RTA)	Maashitla Securities
Depository	NSDL & CDSL
Sector	Industrials
Industry	Industrial Instruments

Income Statement (Rs Crore)

Particulars	2023	2024	2025
Revenue	29	42	39
Cost of Material Consumed	13	20	21
Change in Inventory	2	-1	0
Gross Margins	48.28%	54.76%	46.15%
Employee Benefit Expenses	4	5	5
Other Expenses	3	5	4.6
EBITDA	7	13	8.4
OPM	24.14%	30.95%	21.54%
Other Income	0.18	0.2	0
Finance Cost	1.1	2	1.3
Depreciation & Amortisation	0.3	1	1.3
EBIT	6.7	12	7.1
EBIT Margins	23.1%	28.57%	18.21%
Profit Before Tax	6	9	5.4
PBT Margins	20.69%	21.43%	13.85%
Tax	2	2	1.4
Profit After Tax	4	7	4
Net Profit Margin	13.79%	16.67%	10.26%
EPS	Rs 4,000	Rs 6.06	Rs 3.46

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025
Fixed Assets	19	28	27
Capital Work in Progress	8	0	2.4
Investments	0	0	0
Trade Receivables	3	9	8
Inventory	7.5	9	9.5
Other Assets	5.5	9	9.1
Total Assets	43	55	56

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025
Share Capital	0.01	11.55	11.55
Face Value	Rs 10	Rs 10	Rs 10
Reserves	2.89	15	20
Borrowings	19	19	15.4
Trade Payables	5	4	6
Other Liabilities	16.1	5.45	3.05
Total Liabilities	43	55	56

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025
Profit Before Tax	6	9	8
Operating Profit Before Working Capital	7.5	12	8
Change in Receivables	0.36	-6.58	1.6
Change in Inventories	-1.43	-1.4	-0.6
Change in Payables	1.02	-1.41	2.2
Other Changes	-0.58	-5.42	-1.2
Working Capital Change	-0.63	-14.81	2
Cash Generated From Operations	6.87	-2.81	10
Tax	-1.63	-1.46	-1.7
Cash Flow From Operations	5.24	-4.27	8.3
Purchase of PPE	-0.71	-9.86	-3.1
Sale of PPE	0	8.23	0
Cash Flow From Investment	-0.71	-1.62	-3.1
Borrowing	-3.08	34	-4
Dividend	0	0	0
Equity	0	7.5	0
Others From Financing	-1.1	-35.53	-1.3
Cash Flow from Financing	-4.18	5.97	-5.3
Net Cash Generated	0.35	0.08	-0.1
Cash at the Start	0	0.34	0.4
Cash at the End	0.35	0.42	0.3

Key Ratios

Particulars	2023	2024	2025
Operating Profit Margin	24.14%	30.95%	21.54%
Net Profit Margin	13.79%	16.67%	10.26%
Earning Per Share (Diluted)	Rs 4,000	Rs 6.06	Rs 3.46

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.