

Quality Enviro Engineers Private Limited

Unlisted Share Financial Report

Company Overview

Quality Enviro Engineers designs, builds, and operates effluent treatment plants, sewage treatment plants, and water recycling systems for industries and municipalities.

Market Snapshot

CURRENT PRICE / SHARE Rs 336	MARKET CAP 39.62 Cr	P/E RATIO 49.48	P/B RATIO 14.25
BOOK VALUE / SHARE Rs 84.21	FACE VALUE Rs 10	DEBT TO EQUITY 0.25	RETURN ON EQUITY 13%
TOTAL SHARES 11,79,250			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0V2L01016
CIN	U29190UP2016PTC082974
PAN	AAACQ4261A
Registrar (RTA)	Skyline Fin.Serv
Sector	Environmental Services
Industry	Effluent Treatment

Income Statement (Rs Crore)

Particulars	2022	2023	2024
Revenue	4,453	4,988	4,022
Cost of Material Consumed	3,612	3,964	2,739
Change in Inventory	0	0	0
Gross Margins	18.89%	20.53%	31.9%
Employee Benefit Expenses	142	211	183
Other Expenses	480	346	604
EBITDA	219	467	496
OPM	4.92%	9.36%	12.33%
Other Income	49	29	33
Finance Cost	53	130	107
Depreciation & Amortisation	16	13	10
EBIT	203	454	486
EBIT Margins	4.56%	9.1%	12.08%
Profit Before Tax	199	354	412
PBT Margins	4.47%	7.1%	10.24%
Tax	45	99	126
Profit After Tax	154	255	286
Net Profit Margin	3.46%	5.11%	7.11%
EPS	Rs 61.6	Rs 30	Rs 33.65

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024
Fixed Assets	44	106	99
Capital Work in Progress	0	0	0
Investments	0	3	5
Trade Receivables	1,466	1,865	1,927
Inventory	127	394	155
Other Assets	779	1,152	1,096
Total Assets	2,416	3,520	3,282

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024
Share Capital	25	85	85
Face Value	Rs 10	Rs 10	Rs 10
Reserves	357	612	898
Borrowings	619	824	250
Trade Payables	1,003	1,461	1,467
Other Liabilities	412	538	582
Total Liabilities	2,416	3,520	3,282

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024
Profit Before Tax	199	354	412
Operating Profit Before Working Capital	258	478	502
Change in Receivables	0	0	0
Change in Inventories	0	0	0
Change in Payables	0	0	0
Other Changes	-225	-17	-311
Working Capital Change	-225	-17	-311
Cash Generated From Operations	33	461	191
Tax	-33	-55	-91
Cash Flow From Operations	0	406	100
Purchase of PPE	-27	-74	-3
Sale of PPE	0	0	0
Cash Flow From Investment	-18	-60	22
Borrowing	110	-97	-78
Dividend	0	0	0
Equity	0	60	0
Others From Financing	-53	-130	-107
Cash Flow from Financing	57	-167	-185
Net Cash Generated	39	179	-63
Cash at the Start	192	231	410
Cash at the End	231	410	347

Key Ratios

Particulars	2022	2023	2024
Operating Profit Margin	4.92%	9.36%	12.33%
Net Profit Margin	3.46%	5.11%	7.11%
Earning Per Share (Diluted)	Rs 61.6	Rs 30	Rs 33.65

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.