

Premier Cryogenics Limited

Unlisted Share Financial Report

Company Overview

Premier Cryogenics manufactures cryogenic storage and transportation equipment including liquid nitrogen containers, dewars, and specialised vessels.

Market Snapshot

CURRENT PRICE / SHARE Rs 339.15	MARKET CAP 166.99 Cr	P/E RATIO 13.05	P/B RATIO 1.83
BOOK VALUE / SHARE Rs 176.71	FACE VALUE Rs 10	DEBT TO EQUITY 0.27	RETURN ON EQUITY 13%
LOT SIZE 100 shares	TOTAL SHARES 49,23,900		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE101F01017
CIN	L24111AS1994PLC004051
PAN	AABCP6683N
Registrar (RTA)	Niche Technologies
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Industrial Gases

Income Statement (Rs Crore)

Particulars	2021	2022	2023
Revenue	5,681	9,524	7,748
Cost of Material Consumed	2,312	3,534	2,213
Change in Inventory	-241	160	228
Gross Margins	59.3%	62.89%	71.44%
Employee Benefit Expenses	487	559	599
Other Expenses	1,603	2,582	2,426
EBITDA	1,520	2,689	2,282
OPM	26.76%	28.23%	29.45%
Other Income	214	197	55
Finance Cost	238	205	233
Depreciation & Amortisation	532	506	473
EBIT	988	2,183	1,809
EBIT Margins	17.39%	22.92%	23.35%
Profit Before Tax	964	2,175	1,616
PBT Margins	16.97%	22.84%	20.86%
Tax	246	538	397
Profit After Tax	718	1,637	1,219
Net Profit Margin	12.64%	17.19%	15.73%
EPS	Rs 14.34	Rs 32.7	Rs 24.35

Balance Sheet - Assets (Rs Crore)

Particulars	2021	2022	2023
Fixed Assets	3,750	3,437	3,131
Capital Work in Progress	0	0	32
Investments	1,026	148	3,850
Trade Receivables	2,346	3,861	3,269
Inventory	583	408	143
Other Assets	1,938	2,654	1,546
Total Assets	9,643	10,508	11,971

Balance Sheet - Liabilities (Rs Crore)

Particulars	2021	2022	2023
Share Capital	500.6	500.6	500.6
Face Value	Rs 10	Rs 10	Rs 10
Reserves	5,481.2	7,062	8,190.5
Borrowings	2,277	1,869	2,352
Trade Payables	590	123	140
Other Liabilities	794.2	953.4	787.9
Total Liabilities	9,643	10,508	11,971

Cash Flow Statement (Rs Crore)

Particulars	2021	2022	2023
Profit Before Tax	963	2,175	1,616
Operating Profit Before Working Capital	1,302	2,513	2,050
Change in Receivables	-1,321	-1,515	592
Change in Inventories	0	0	0
Change in Payables	732	-274	-130
Other Changes	-615	414	253
Working Capital Change	-1,204	-1,375	715
Cash Generated From Operations	98	1,138	2,765
Tax	-235	-595	-442
Cash Flow From Operations	-137	543	2,323
Purchase of PPE	-74	-208	-188
Sale of PPE	0	3	3
Cash Flow From Investment	340	1,164	-3,598
Borrowing	-688	-408	483
Dividend	-59	-59	-74
Equity	0	0	0
Others From Financing	106	25	10
Cash Flow from Financing	-641	-442	419
Net Cash Generated	-438	1,265	-856
Cash at the Start	509	71	1,336
Cash at the End	71	1,336	480

Key Ratios

Particulars	2021	2022	2023
Operating Profit Margin	26.76%	28.23%	29.45%
Net Profit Margin	12.64%	17.19%	15.73%
Earning Per Share (Diluted)	Rs 14.34	Rs 32.7	Rs 24.35

Source: Compiled by Neoma Capital research. Data as of FY2023. Figures may be restated in subsequent filings.