

# Philips Domestic Appliances India

Unlisted Share Financial Report

## Company Overview

Philips Domestic Appliances India manufactures and distributes premium kitchen appliances, personal care, and home care products in India.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 765</b>	MARKET CAP <b>4.40K Cr</b>	P/E RATIO <b>34.51</b>	P/B RATIO <b>11.49</b>
BOOK VALUE / SHARE <b>Rs 65.28</b>	FACE VALUE <b>Rs 10</b>	DEBT TO EQUITY <b>0.00</b>	RETURN ON EQUITY <b>18%</b>
LOT SIZE <b>50 shares</b>	TOTAL SHARES <b>5,75,17,242</b>		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE0FO801019</b>
CIN	<b>U29308WB2020PLC238116</b>
PAN	<b>AALCP2532N</b>
Registrar (RTA)	<b>KFin Technology</b>
Depository	<b>NSDL &amp;</b>
Sector	<b>Consumer Electronics</b>
Industry	<b>Home Appliances</b>

## Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
<b>Revenue</b>	<b>1,739</b>	<b>1,781</b>	<b>1,745</b>	<b>1,881</b>
Cost of Material Consumed	1,192	1,107	1,033	1,189
Change in Inventory	-79	20	33	-80
Gross Margins	36%	36.72%	38.91%	41.04%
Employee Benefit Expenses	126	140	147	169
Other Expenses	303	310	348	413
<b>EBITDA</b>	<b>197</b>	<b>204</b>	<b>184</b>	<b>190</b>
OPM	11.33%	11.45%	10.54%	10.1%
Other Income	7	15	12	13
Finance Cost	3	3	5.6	7
Depreciation & Amortisation	17	20	27	28
<b>EBIT</b>	<b>180</b>	<b>184</b>	<b>157</b>	<b>162</b>
EBIT Margins	10.35%	10.33%	9%	8.61%
<b>Profit Before Tax</b>	<b>184</b>	<b>196</b>	<b>164</b>	<b>167</b>
PBT Margins	10.58%	11.01%	9.4%	8.88%
Tax	48	51	43	42
<b>Profit After Tax</b>	<b>136</b>	<b>145</b>	<b>121</b>	<b>125</b>
Net Profit Margin	7.82%	8.14%	6.93%	6.65%
EPS	Rs 23.65	Rs 25.22	Rs 21.04	Rs 21.74

## Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	53	54	83	86
Capital Work in Progress	0	0	1.5	4.6
Investments	0	0	0	0
Trade Receivables	101	123	140	136
Inventory	224	203	176	280
Other Assets	332	353	351.5	318.4
<b>Total Assets</b>	<b>710</b>	<b>733</b>	<b>752</b>	<b>825</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	57.5	57.5	57.5	57.5
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	312	313	276	308
Borrowings	0	1	0	0
Trade Payables	251	258	263	302
Other Liabilities	89.5	105.5	155.5	157.5
<b>Total Liabilities</b>	<b>710</b>	<b>735</b>	<b>752</b>	<b>825</b>

## Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
<b>Profit Before Tax</b>	<b>184</b>	<b>195</b>	<b>164</b>	<b>167</b>
Operating Profit Before Working Capital	256	203	186	192.5
Change in Receivables	4	-22	-35	-32.6
Change in Inventories	-81	20	27	-103.2
Change in Payables	-54	24	19	53
Other Changes	-1	5	0	0.3
Working Capital Change	-132	27	11	-82.5
Cash Generated From Operations	124	230	197	110
Tax	-2	-2	-18	-51
<b>Cash Flow From Operations</b>	<b>122</b>	<b>228</b>	<b>179</b>	<b>59</b>
Purchase of PPE	-24	-13	-43.2	-29
Sale of PPE	0	0	0.2	0.1
<b>Cash Flow From Investment</b>	<b>-15</b>	<b>-7</b>	<b>-34</b>	<b>-18.5</b>
Borrowing	0	0	0	0
Dividend	0	-144	-158	-92
Equity	0	0	0	0
Others From Financing	-6	-7	-12	-15
<b>Cash Flow from Financing</b>	<b>-6</b>	<b>-151</b>	<b>-170</b>	<b>-107</b>
<b>Net Cash Generated</b>	<b>101</b>	<b>70</b>	<b>-25</b>	<b>-66.5</b>
Cash at the Start	12	113	183	158
Cash at the End	113	183	158	91.5

## Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	11.33%	11.45%	10.54%	10.1%
Net Profit Margin	7.82%	8.14%	6.93%	6.65%
Earning Per Share (Diluted)	Rs 23.65	Rs 25.22	Rs 21.04	Rs 21.74

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.