

# Pashupati Polytex Private Limited

Unlisted Share Financial Report

## Company Overview

Pashupati Polytex manufactures polyester yarn and fiber for the textile, apparel, and home furnishing industries.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 194.25</b>	MARKET CAP <b>978.11 Cr</b>	P/E RATIO <b>52.24</b>	P/B RATIO <b>3.26</b>
BOOK VALUE / SHARE <b>Rs 85.86</b>	FACE VALUE <b>Rs 10</b>	DEBT TO EQUITY <b>0.37</b>	RETURN ON EQUITY <b>11%</b>
TOTAL SHARES <b>5,03,53,091</b>			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE1FHR01016</b>
CIN	<b>U37100UP2009PTC105373</b>
PAN	<b>AAFCP0864M</b>
Registrar (RTA)	<b>Maashitla Securities</b>
Sector	<b>Manufacturing</b>
Industry	<b>Polyester Yarn</b>

## Income Statement (Rs Crore)

Particulars	2023	2024	2025
<b>Revenue</b>	<b>320</b>	<b>482</b>	<b>588</b>
Cost of Material Consumed	183	314	386
Change in Inventory	-2	-16	-12
Gross Margins	43.44%	38.17%	36.39%
Employee Benefit Expenses	12	21	22
Other Expenses	84	124	127
<b>EBITDA</b>	<b>43</b>	<b>39</b>	<b>65</b>
OPM	13.44%	8.09%	11.05%
Other Income	1	8.7	3
Finance Cost	7	23	14
Depreciation & Amortisation	13	16	16
<b>EBIT</b>	<b>30</b>	<b>23</b>	<b>49</b>
EBIT Margins	9.38%	4.77%	8.33%
<b>Profit Before Tax</b>	<b>24</b>	<b>8.7</b>	<b>37</b>
PBT Margins	7.5%	1.8%	6.29%
Tax	6	9.6	10
<b>Profit After Tax</b>	<b>18</b>	<b>-0.9</b>	<b>27</b>
Net Profit Margin	5.63%	-0.19%	4.59%
EPS	Rs 5.04	Rs -0.25	Rs 5.36

## Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025
Fixed Assets	97	209	290
Capital Work in Progress	30	64	20
Investments	0.96	1	1.1
Trade Receivables	60	95	77
Inventory	49	83	104
Other Assets	57.04	58	175.9
<b>Total Assets</b>	<b>294</b>	<b>510</b>	<b>668</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025
Share Capital	35.74	35.74	50.35
Face Value	Rs 10	Rs 10	Rs 10
Reserves	61	60	372
Borrowings	162	352	158
Trade Payables	15	24	33
Other Liabilities	20.26	38.26	54.65
<b>Total Liabilities</b>	<b>294</b>	<b>510</b>	<b>668</b>

## Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025
<b>Profit Before Tax</b>	<b>24</b>	<b>4.6</b>	<b>37</b>
Operating Profit Before Working Capital	43	43	64
Change in Receivables	-21	-35	18
Change in Inventories	0.46	-34	-20
Change in Payables	0	0	0
Other Changes	-14.46	96	-89
Working Capital Change	-35	27	-91
Cash Generated From Operations	8	70	-27
Tax	-2	-5.7	3
<b>Cash Flow From Operations</b>	<b>6</b>	<b>64.3</b>	<b>-24</b>
Purchase of PPE	-29	-147	-52
Sale of PPE	0	0	0
<b>Cash Flow From Investment</b>	<b>-49</b>	<b>-162</b>	<b>-108</b>
Borrowing	51.6	112	-122
Dividend	0	0	0
Equity	0	0	305
Others From Financing	-7.6	-11.7	-28
<b>Cash Flow from Financing</b>	<b>44</b>	<b>100.3</b>	<b>155</b>
<b>Net Cash Generated</b>	<b>1</b>	<b>2.6</b>	<b>23</b>
Cash at the Start	3.7	4.7	7.4
Cash at the End	4.7	7.3	30.4

## Key Ratios

Particulars	2023	2024	2025
Operating Profit Margin	13.44%	8.09%	11.05%
Net Profit Margin	5.63%	-0.19%	4.59%
Earning Per Share (Diluted)	Rs 5.04	Rs -0.25	Rs 5.36

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.