

Parry Agro Industries Limited

Unlisted Share Financial Report - ISIN INE361N01011

Company Overview

Parry Agro Industries Limited, part of the Murugappa Group, is a plantation company focused on premium teas from estates in Assam and South India. The company produces CTC, orthodox and specialty teas, supported by modern factories and quality systems. Parry Agro supplies to domestic and international buyers and participates in auctions and private sales. Sustainability initiatives include responsible farming, soil and water management and worker welfare across estates and factories. With decades of tea expertise, Parry Agro emphasizes consistent cup quality, traceability and long-term customer relationships in the global tea value chain.

Market Snapshot

CURRENT PRICE / SHARE Rs 1,212	MARKET CAP 455.33 Cr	P/E RATIO 14.36	P/B RATIO 5.08
BOOK VALUE / SHARE Rs 236.24	FACE VALUE Rs 10	52 WEEK HIGH Rs 1,748.7	52 WEEK LOW Rs 1,212
DEBT TO EQUITY 0.00	RETURN ON EQUITY 39.87%	LOT SIZE 25 shares	TOTAL SHARES 37,56,816

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE361N01011
CIN	U01132TN2011PLC079800
PAN	AAFCP9414M
Registrar (RTA)	KFin Technologies
Depository	NSDL & CDSL
Sector	Consumer Staples
Industry	Tea & Plantation

Income Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Revenue	216	233	246	258.5
Cost of Material Consumed	61	65	70	69
Change in Inventory	-2	-3	-3	-0.58
Gross Margins	72.69%	73.39%	72.76%	73.53%
Employee Benefit Expenses	97	113	113	117
Other Expenses	64	69	65	71
EBITDA	-4	-11	1	2.08
OPM	-1.85%	-4.72%	0.41%	0.8%
Other Income	7	7	5	34.8
Finance Cost	0.2	0.22	0.2	0.24
Depreciation & Amortisation	5	5	5	4.6
EBIT	-9	-16	-4	-2.52
EBIT Margins	-4.17%	-6.87%	-1.63%	-0.97%
Profit Before Tax	-4	-7	0.69	31.8
PBT Margins	-1.85%	-3%	0.28%	12.3%
Tax	0	0.5	0.86	0.4
Profit After Tax	-4	-7.5	-0.17	31.4
Net Profit Margin	-1.85%	-3.22%	-0.07%	12.15%
EPS	Rs -10.67	Rs -20	Rs -0.45	Rs 83.73

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025	2026
Fixed Assets	45	44	46	46
Capital Work in Progress	7	7	4	2.6
Investments	21	14	16	26.5
Trade Receivables	5	6	6.5	6
Inventory	28	31	33	35.8
Other Assets	19	12	11.5	17.1
Total Assets	125	114	117	134

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025	2026
Share Capital	3.75	3.75	3.75	3.75
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	73	62	65	75
Borrowings	0	0	0	0
Trade Payables	25	26	4	7
Other Liabilities	23.25	22.25	44.25	48.25
Total Liabilities	125	114	117	134

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Profit Before Tax	-4	-7	0.69	0.35
Operating Profit Before Working Capital	-4.6	-9	2.6	1.9
Change in Receivables	0.17	-0.03	-1	0.48
Change in Inventories	-1.34	-3	-2	-3.18
Change in Payables	0.82	1.18	-1	3
Other Changes	5	4.12	-0.99	4.2
Working Capital Change	4.65	2.27	-4.99	4.5
Cash Generated From Operations	0.05	-6.73	-2.39	6.4
Tax	0	-0.12	0	-3.4
Cash Flow From Operations	0.05	-6.85	-2.39	3
Purchase of PPE	-0.5	-1	-3.3	-3.1
Sale of PPE	0	0.2	0.2	0.3
Cash Flow From Investment	0.29	8.16	-1.95	16.7
Borrowing	0	0	0	0
Dividend	0	0	0	17.28
Equity	0	0	0	0
Others From Financing	-0.51	-0.49	-0.49	-35.08
Cash Flow from Financing	-0.51	-0.49	-0.49	-17.8
Net Cash Generated	-0.17	0.82	-4.83	1.9
Cash at the Start	1.55	1.39	2.21	2.16
Cash at the End	1.38	2.21	-2.62	4.06

Key Ratios

Particulars	2023	2024	2025	2026
Operating Profit Margin	-1.85%	-4.72%	0.41%	0.8%
Net Profit Margin	-1.85%	-3.22%	-0.07%	12.15%
Earning Per Share (Diluted)	Rs -10.67	Rs -20	Rs -0.45	Rs 83.73

Source: Compiled by Neoma Capital research. Data as of FY2026. Figures may be restated in subsequent filings.