

Parag Parikh Financial Advisory Services Ltd. (PPFAS)

Unlisted Share Financial Report - ISIN INE0FGC01012

Company Overview

Parag Parikh Financial Advisory Services Limited (PPFAS) is the promoter of PPFAS Asset Management, manager to Parag Parikh Mutual Fund. Founded by the late Parag Parikh, the group emphasizes long-term, value-oriented investing, investor education and transparent communication. The AMC offers strategies such as the flagship flexi-cap fund, with research-led stock selection and disciplined risk management. PPFAS' culture stresses alignment with unitholders, skin-in-the-game by employees and simple, understandable products. The group communicates through regular commentary, annual meetings and digital channels, focusing on stewardship, low portfolio churn and measured growth aligned with investor interests.

Market Snapshot

CURRENT PRICE / SHARE Rs 17,967.95	MARKET CAP 14.21K Cr	P/E RATIO 40.85	P/B RATIO 13.92
BOOK VALUE / SHARE Rs 1,289.43	FACE VALUE Rs 10	52 WEEK HIGH Rs 19,019	52 WEEK LOW Rs 12,912.9
DEBT TO EQUITY 0.00	RETURN ON EQUITY 34.42%	LOT SIZE 10 shares	TOTAL SHARES 79,09,774

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0FGC01012
CIN	U67190MH1992PLC068970
PAN	AABCP9117F
Registrar (RTA)	Link Intime
Depository	NSDL & CDSL
Sector	Financials
Industry	Asset & Wealth Management

Income Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Revenue	144.8	212	429	602
Cost of Material Consumed	0	0	0	-
Change in Inventory	0	0	0	-
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	28.68	49.24	63	97
Other Expenses	12.23	16.76	24	29
EBITDA	103.89	146	342	476
OPM	71.75%	68.87%	79.72%	79.07%
Other Income	1.58	3.16	0.25	0.4
Finance Cost	0	0	0.7	1.3
Depreciation & Amortisation	1.89	1.89	5.3	7.6
EBIT	102	144.11	336.7	468.4
EBIT Margins	70.44%	67.98%	78.48%	77.81%
Profit Before Tax	103	146.32	336	467
PBT Margins	71.13%	69.02%	78.32%	77.57%
Tax	26.53	37.21	89	119.4
Profit After Tax	76.47	109.11	247	347.6
Net Profit Margin	52.81%	51.47%	57.58%	57.74%
EPS	Rs 99.72	Rs 142.29	Rs 321.2	Rs 439.45

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025	2026
Fixed Assets	19.72	23	35	42.7
Capital Work in Progress	0	0	0.1	0.3
Investments	168	263	605	963
Trade Receivables	15.95	24	44	18.4
Inventory	0	0	0	-
Other Assets	5.33	7	17.9	47.6
Total Assets	209	317	702	1,072

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025	2026
Share Capital	7.67	7.67	7.69	7.91
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	193	298	641	1,002
Borrowings	0	0	0	-
Trade Payables	1.1	1.1	1.5	2.26
Other Liabilities	7.23	10.23	51.81	59.83
Total Liabilities	209	317	702	1,072

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Profit Before Tax	103.05	146.32	336	467
Operating Profit Before Working Capital	103.43	145.44	291	448.5
Change in Receivables	-3.78	-8.27	-19	25
Change in Inventories	0	0	0	-
Change in Payables	1.62	3.09	0.5	0.6
Other Changes	0.5	-1	3.5	-6.1
Working Capital Change	-1.66	-6.18	-15	19.5
Cash Generated From Operations	101.77	139.26	276	468
Tax	-27.57	-37.63	-78	-118
Cash Flow From Operations	74.2	101.63	198	350
Purchase of PPE	-3.09	-5.63	-14	-10.9
Sale of PPE	0	0	0.06	-
Cash Flow From Investment	-74.63	-96.68	-190	-354
Borrowing	0	0	0	-
Dividend	0	-4.21	-6.7	11.5
Equity	0.29	0	0.46	23.5
Others From Financing	0	0	-2.76	-30.05
Cash Flow from Financing	0.29	-4.21	-9	4.95
Net Cash Generated	-0.14	0.74	-1	0.95
Cash at the Start	0.66	0.49	1.24	0.32
Cash at the End	0.52	1.23	0.24	1.27

Key Ratios

Particulars	2023	2024	2025	2026
Operating Profit Margin	71.75%	68.87%	79.72%	79.07%
Net Profit Margin	52.81%	51.47%	57.58%	57.74%
Earning Per Share (Diluted)	Rs 99.72	Rs 142.29	Rs 321.2	Rs 439.45

Source: Compiled by Neoma Capital research. Data as of FY2026. Figures may be restated in subsequent filings.