

Orbis Financial Corporation

Unlisted Share Financial Report - ISIN INE155K01013

Company Overview

Orbis Financial Corporation Limited is a SEBI-registered custodian providing custody, fund accounting, derivatives clearing, securities lending and related middle-office services to institutional investors, foreign portfolio investors, AIFs and PMS providers. Orbis offers settlement, corporate action processing, reporting and compliance support across asset classes. The company highlights technology platforms, risk frameworks and service models tailored to funds and intermediaries. Corporate materials list regulatory approvals and client segments, emphasizing operational resilience and governance. Information is summarised from the company's official website and credible profiles.

Market Snapshot

CURRENT PRICE / SHARE Rs 350.46	MARKET CAP 4.35K Cr	P/E RATIO 23.52	P/B RATIO 5.30
BOOK VALUE / SHARE Rs 73.19	FACE VALUE Rs 10	52 WEEK HIGH Rs 559.35	52 WEEK LOW Rs 384.12
DEBT TO EQUITY 0.00	RETURN ON EQUITY 22.8%	LOT SIZE 100 shares	TOTAL SHARES 12,42,21,260

Prices are indicative over-the-counter levels as of 25 August 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE155K01013
CIN	U67120HR2005PLC036952
PAN	AAACF9386P
Registrar (RTA)	services in
Depository	NSDL & CDSL
Sector	Financials
Industry	Securities Services

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	154	297	424	556
Cost of Material Consumed	0	0	0	0
Change in Inventory	0	0	0	0
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	22	40	79	89
Other Expenses	72	93	96	92
EBITDA	60	164	249	375
OPM	38.96%	55.22%	58.73%	67.45%
Other Income	37	3	7	4
Finance Cost	30	42	65	98.5
Depreciation & Amortisation	1	2	4	5.6
EBIT	59	162	245	369.4
EBIT Margins	38.31%	54.55%	57.78%	66.44%
Profit Before Tax	66	122	187	275
PBT Margins	42.86%	41.08%	44.1%	49.46%
Tax	17	32	46	70
Profit After Tax	49	90	141	205
Net Profit Margin	31.82%	30.3%	33.25%	36.87%
EPS	Rs 5.2	Rs 7.92	Rs 11.59	Rs 16.5

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	10	9.74	14	24
Capital Work in Progress	0.2	0	0	0
Investments	92	162	97	80
Trade Receivables	8.8	30	35	96
Inventory	0	0	0	0
Other Assets	3,813	4,838.26	4,839	4,096
Total Assets	3,924	5,040	4,985	4,296

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	94.3	113.6	121.7	124.22
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	128.7	315.4	566	775
Borrowings	0	0	0	0
Trade Payables	31	77	64	78
Other Liabilities	3,670	4,534	4,233.3	3,318.78
Total Liabilities	3,924	5,040	4,985	4,296

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	66	122	187	275
Operating Profit Before Working Capital	60	170	273	390
Change in Receivables	4	-21	-5	-60.6
Change in Inventories	0	0	0	0
Change in Payables	14	49	-16	13.3
Other Changes	-507	-354	-176	-388.7
Working Capital Change	-489	-326	-197	-436
Cash Generated From Operations	-429	-156	76	-46
Tax	-12	-26	-53	-63
Cash Flow From Operations	-441	-182	23	-109
Purchase of PPE	-1.7	-1	-5	-15
Sale of PPE	0	0	0	0
Cash Flow From Investment	768	-77	66	2
Borrowing	0	0	0	0
Dividend	-3.5	-5	-9	-12.3
Equity	23.6	115	103	5.15
Others From Financing	-31	-43	-66	-99.85
Cash Flow from Financing	-10.9	67	28	-107
Net Cash Generated	316.1	-192	117	-214
Cash at the Start	358	675	484	600
Cash at the End	674.1	483	601	386

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	38.96%	55.22%	58.73%	67.45%
Net Profit Margin	31.82%	30.3%	33.25%	36.87%
Earning Per Share (Diluted)	Rs 5.2	Rs 7.92	Rs 11.59	Rs 16.5

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.