

Oravel Stays Limited (Oyo)

Unlisted Share Financial Report - ISIN INE561T01021

Company Overview

Oravel Stays Limited (OYO) operates a global hospitality platform that standardizes and markets small hotels and homes using technology, playbooks and brand standards. Founded in 2013, OYO provides revenue management, distribution, guest app and owner services across multiple countries. The company focuses on affordable stays, asset-light operations and data-driven pricing. Corporate communications reference millions of guests, partner hotels and app downloads, alongside programs for quality audits and support. OYO continues refining service models and product tiers to improve occupancy and customer experience. Information is summarised from the company's official website and credible profiles.

Market Snapshot

CURRENT PRICE / SHARE Rs 26.57	MARKET CAP 37.23K Cr	P/E RATIO 156.25	P/B RATIO 9.92
BOOK VALUE / SHARE Rs 2.52	FACE VALUE Rs 1	52 WEEK HIGH Rs 60.5	52 WEEK LOW Rs 25.3
DEBT TO EQUITY 1.89	RETURN ON EQUITY 6.47%	LOT SIZE 1,000 shares	TOTAL SHARES 605

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE561T01021
CIN	U63090GJ2012PLC107088
PAN	AABCO6063D
Registrar (RTA)	Link Intime
Depository	NSDL & CDSL
Sector	Consumer Discretionary
Industry	Hospitality / Travel-Tech

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	4,781	5,464	5,389	6,253
Cost of Material Consumed	0	0	0	0
Change in Inventory	0	0	0	0
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	1,862	1,549	744	616
Other Expenses	4,079	4,289	3,937	4,601
EBITDA	-1,160	-374	708	1,036
OPM	-24.26%	-6.84%	13.14%	16.57%
Other Income	286	49	573	-83
Finance Cost	746	681	844	959
Depreciation & Amortisation	299	280	200	484
EBIT	-1,459	-654	508	552
EBIT Margins	-30.52%	-11.97%	9.43%	8.83%
Profit Before Tax	-1,919	-1,286	236	-489
PBT Margins	-40.14%	-23.54%	4.38%	-7.82%
Tax	23	0	6	-734
Profit After Tax	-1,942	-1,286	230	245
Net Profit Margin	-40.62%	-23.54%	4.27%	3.92%
EPS	Rs -14.63	Rs -9.68	Rs 1.72	Rs 0.36

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	1,605	1,582	1,490	4,998
Capital Work in Progress	1	0	1.2	31
Investments	605	510	455	532
Trade Receivables	256	158	203	488
Inventory	0	0	0	0
Other Assets	5,985	5,682	4,293.8	10,646
Total Assets	8,452	7,932	6,443	16,695

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	132.7	132.8	133.8	678.7
Face Value	Rs 1	Rs 1	Rs 1	Rs 1
Reserves	1,311	449.7	767	3,108
Borrowings	4,664	5,071	3,603	7,144
Trade Payables	1,087	935	961	1,240
Other Liabilities	1,257.3	1,343.5	978.2	4,524.3
Total Liabilities	8,452	7,932	6,443	16,695

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	-1,919	-1,286	236	-489
Operating Profit Before Working Capital	-575	264	815	1,074
Change in Receivables	-128	192	5.5	-156
Change in Inventories	8	0	0	0
Change in Payables	-148	-330	-74.8	-282
Other Changes	23	49	-127.7	-287
Working Capital Change	-245	-89	-197	-725
Cash Generated From Operations	-820	175	618	349
Tax	-102	-33	-20	-28
Cash Flow From Operations	-922	142	598	321
Purchase of PPE	-72	-81	-36	-153
Sale of PPE	5	6.4	2	2
Cash Flow From Investment	-711	-109	1,425	-4,212
Borrowing	1,282	-53	-1,661	3,167
Dividend	0	0	0	0
Equity	22.3	0.9	0.19	519.3
Others From Financing	-600.8	-652.9	-752.19	473.7
Cash Flow from Financing	703.5	-705	-2,413	4,160
Net Cash Generated	-929.5	-672	-390	269
Cash at the Start	2,395	1,430	796	408
Cash at the End	1,465.5	758	406	677

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	-24.26%	-6.84%	13.14%	16.57%
Net Profit Margin	-40.62%	-23.54%	4.27%	3.92%
Earning Per Share (Diluted)	Rs -14.63	Rs -9.68	Rs 1.72	Rs 0.36

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.