

Nidec India Precision Tools Ltd.

Unlisted Share Financial Report

Company Overview

Nidec India Precision Tools manufactures electric motors, actuators, and precision components for EV, industrial automation, and home appliance applications.

Market Snapshot

CURRENT PRICE / SHARE Rs 2,814	MARKET CAP 1.96K Cr	P/E RATIO 0.00	P/B RATIO 0.00
BOOK VALUE / SHARE Rs 362.94	FACE VALUE Rs 10	DEBT TO EQUITY 0.00	RETURN ON EQUITY 18%
LOT SIZE 2 shares	TOTAL SHARES 69,70,000		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE677G01014
CIN	U29130TN1963PLC004990
PAN	AAACS5081L
Registrar (RTA)	KFin Technologies
Sector	Manufacturing
Industry	Precision Tools

Income Statement (Rs Crore)

Particulars	2023	2024
Revenue	112	113
Cost of Material Consumed	41	29
Change in Inventory	2	0
Gross Margins	63.39%	74.34%
Employee Benefit Expenses	26	28
Other Expenses	8	26
EBITDA	35	30
OPM	31.25%	26.55%
Other Income	7	10
Finance Cost	0	0
Depreciation & Amortisation	8	10
EBIT	27	20
EBIT Margins	24.11%	17.7%
Profit Before Tax	34	30
PBT Margins	30.36%	26.55%
Tax	10	9
Profit After Tax	24	21
Net Profit Margin	21.43%	18.58%
EPS	Rs 34.78	Rs 30.13

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024
Fixed Assets	33	47
Capital Work in Progress	6.4	4
Investments	0	0
Trade Receivables	20	25
Inventory	23	30
Other Assets	149.6	156
Total Assets	232	262

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024
Share Capital	6.9	6.97
Face Value	Rs 10	Rs 10
Reserves	215	236
Borrowings	0	0
Trade Payables	7	14
Other Liabilities	3.1	5.03
Total Liabilities	232	262

Cash Flow Statement (Rs Crore)

Particulars	2023	2024
Profit Before Tax	34	31
Operating Profit Before Working Capital	35	31
Change in Receivables	1.6	-6
Change in Inventories	-1.8	-7
Change in Payables	2.7	7
Other Changes	-4.5	-4
Working Capital Change	-2	-10
Cash Generated From Operations	33	21
Tax	-11	-8
Cash Flow From Operations	22	13
Purchase of PPE	-11	-21
Sale of PPE	0	0
Cash Flow From Investment	-5	-11
Borrowing	0	0
Dividend	-2	0
Equity	0	0
Others From Financing	0	-0.27
Cash Flow from Financing	-2	-0.27
Net Cash Generated	15	1.73
Cash at the Start	124	6
Cash at the End	139	7.73

Key Ratios

Particulars	2023	2024
Operating Profit Margin	31.25%	26.55%
Net Profit Margin	21.43%	18.58%
Earning Per Share (Diluted)	Rs 34.78	Rs 30.13

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.