

# Mohindra Fasteners Limited

Unlisted Share Financial Report - ISIN INE705H01011

## Company Overview

Mohindra Fasteners Limited manufactures high-tensile fasteners, cold-forged components and precision turned parts for automotive and engineering sectors. The company supplies bolts, screws, studs and special parts to OEMs and Tier-1 suppliers, with capabilities in cold heading, thread rolling, heat treatment and surface finishing. Facilities operate under quality systems with mechanical testing and metrology. Mohindra focuses on cost-effective, reliable supply and collaborative engineering to meet performance, safety and regulatory standards across domestic and export markets. Information is summarised from the company's official website and credible profiles.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 309.75</b>	MARKET CAP <b>182.52 Cr</b>	P/E RATIO <b>11.99</b>	P/B RATIO <b>1.23</b>
BOOK VALUE / SHARE <b>Rs 239.95</b>	FACE VALUE <b>Rs 10</b>	52 WEEK HIGH <b>Rs 341.25</b>	52 WEEK LOW <b>Rs 309.75</b>
DEBT TO EQUITY <b>0.29</b>	RETURN ON EQUITY <b>11.04%</b>	LOT SIZE <b>500 shares</b>	TOTAL SHARES <b>58,92,461</b>

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE705H01011</b>
CIN	<b>L74899DL1995PLC064215</b>
PAN	<b>AAACM6749D</b>
Registrar (RTA)	<b>Skyline Financial Services</b>
Depository	<b>NSDL &amp; CDSL</b>
Sector	<b>Industrials</b>
Industry	<b>Industrial Components</b>

## Income Statement (Rs Crore)

Particulars	2023	2024	2025	2026
<b>Revenue</b>	<b>172</b>	<b>177</b>	<b>165</b>	<b>165</b>
Cost of Material Consumed	69	62	59	60
Change in Inventory	-2	1	-3	-5
Gross Margins	61.05%	64.41%	66.06%	66.67%
Employee Benefit Expenses	28	31	34	36
Other Expenses	55	56	52	53
<b>EBITDA</b>	<b>22</b>	<b>27</b>	<b>23</b>	<b>21</b>
OPM	12.79%	15.25%	13.94%	12.73%
Other Income	4	4	4	5.2
Finance Cost	2	3	2.4	2.2
Depreciation & Amortisation	4	6	5.4	5.2
<b>EBIT</b>	<b>18</b>	<b>21</b>	<b>17.6</b>	<b>15.8</b>
EBIT Margins	10.47%	11.86%	10.67%	9.58%
<b>Profit Before Tax</b>	<b>20</b>	<b>22</b>	<b>20</b>	<b>19.5</b>
PBT Margins	11.63%	12.43%	12.12%	11.82%
Tax	5	6	5	5
<b>Profit After Tax</b>	<b>15</b>	<b>16</b>	<b>15</b>	<b>14.5</b>
Net Profit Margin	8.72%	9.04%	9.09%	8.79%
EPS	Rs 25.47	Rs 27.16	Rs 25.47	Rs 24.62

## Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025	2026
Fixed Assets	61	60	69	69
Capital Work in Progress	1	0.21	0.3	0.9
Investments	1.6	1.4	1.6	0.8
Trade Receivables	39	38	39	38.6
Inventory	30	29	32	40.7
Other Assets	35.4	48.39	52.1	57
<b>Total Assets</b>	<b>168</b>	<b>177</b>	<b>194</b>	<b>207</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025	2026
Share Capital	5.89	5.89	5.89	5.89
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	89	102	113	125.5
Borrowings	37	37	38	38
Trade Payables	29	24	28	28
Other Liabilities	7.11	8.11	9.11	9.61
<b>Total Liabilities</b>	<b>168</b>	<b>177</b>	<b>194</b>	<b>207</b>

## Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025	2026
<b>Profit Before Tax</b>	<b>20</b>	<b>22</b>	<b>20</b>	<b>19.5</b>
Operating Profit Before Working Capital	26	27	24	24
Change in Receivables	0	0	0	0
Change in Inventories	-2	1	-3	-8.7
Change in Payables	4	-6	4.5	0
Other Changes	-17	-4	-11.5	-11.3
Working Capital Change	-15	-9	-10	-20
Cash Generated From Operations	11	18	14	4
Tax	-4	-5	-5	-5
<b>Cash Flow From Operations</b>	<b>7</b>	<b>13</b>	<b>9</b>	<b>-1</b>
Purchase of PPE	-21	-4	-15	-5.7
Sale of PPE	0	0	0.14	0
<b>Cash Flow From Investment</b>	<b>-19</b>	<b>-2</b>	<b>-11</b>	<b>-1</b>
Borrowing	8.6	0.26	0.64	-0.14
Dividend	-2	-3	-2.94	-2.65
Equity	0	0	0	0
Others From Financing	-2.6	-2.26	-2.7	-2.21
<b>Cash Flow from Financing</b>	<b>4</b>	<b>-5</b>	<b>-5</b>	<b>-5</b>
<b>Net Cash Generated</b>	<b>-8</b>	<b>6</b>	<b>-7</b>	<b>-7</b>
Cash at the Start	20	11	17	10
Cash at the End	12	17	10	3

## Key Ratios

Particulars	2023	2024	2025	2026
Operating Profit Margin	12.79%	15.25%	13.94%	12.73%
Net Profit Margin	8.72%	9.04%	9.09%	8.79%
Earning Per Share (Diluted)	Rs 25.47	Rs 27.16	Rs 25.47	Rs 24.62

Source: Compiled by Neoma Capital research. Data as of FY2026. Figures may be restated in subsequent filings.