

Maharaja Shree Umaid Mills Limited

Unlisted Share Financial Report

Company Overview

Maharaja Shree Umaid Mills is a textile manufacturer in Rajasthan producing cotton yarn, fabrics, and technical textiles for domestic and export markets.

Market Snapshot

CURRENT PRICE / SHARE Rs 141.75	MARKET CAP 2.84K Cr	P/E RATIO 46.71	P/B RATIO 3.04
BOOK VALUE / SHARE Rs 44.35	FACE VALUE Rs 10	DEBT TO EQUITY 0.64	RETURN ON EQUITY 14%
LOT SIZE 250 shares	TOTAL SHARES 20,05,80,650		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE087D01013
CIN	U17124WB1939PLC128650
PAN	AABCM1849B
Registrar (RTA)	Maheshwari Datamatics
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Textiles

Income Statement (Rs Crore)

Particulars	2023	2024	2025
Revenue	457	542	600
Cost of Material Consumed	317	303	286
Change in Inventory	-3	6	-0.9
Gross Margins	31.29%	42.99%	52.48%
Employee Benefit Expenses	40	49	54
Other Expenses	72	94	109
EBITDA	31	90	151.9
OPM	6.78%	16.61%	25.32%
Other Income	11	8	12
Finance Cost	19	49	53
Depreciation & Amortisation	21	45	46
EBIT	10	45	105.9
EBIT Margins	2.19%	8.3%	17.65%
Profit Before Tax	1.31	4	65
PBT Margins	0.29%	0.74%	10.83%
Tax	1.24	0	7
Profit After Tax	0.07	4	58
Net Profit Margin	0.02%	0.74%	9.67%
EPS	Rs 0.01	Rs 0.51	Rs 2.89

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025
Fixed Assets	668	1,048	1,014
Capital Work in Progress	2	3.3	4
Investments	19	220	199
Trade Receivables	50	50	46
Inventory	104	124	127
Other Assets	50	276.7	268
Total Assets	893	1,722	1,658

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025
Share Capital	88	78.6	200.58
Face Value	Rs 10	Rs 10	Rs 10
Reserves	446	700	679
Borrowings	230	732	566
Trade Payables	30	17	17
Other Liabilities	99	194.4	195.42
Total Liabilities	893	1,722	1,658

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025
Profit Before Tax	1.31	4	65
Operating Profit Before Working Capital	37	87	66
Change in Receivables	9.6	10.4	-0.35
Change in Inventories	21.4	6	-3.7
Change in Payables	10	18	-1.4
Other Changes	-1	-37.1	0.08
Working Capital Change	40	-2.7	-5.37
Cash Generated From Operations	77	84.3	60.63
Tax	-0.5	-0.3	-1.63
Cash Flow From Operations	76.5	84	59
Purchase of PPE	-4	-8.5	-14
Sale of PPE	0	0.4	11
Cash Flow From Investment	8.6	-87	137
Borrowing	-104	-51	-43
Dividend	0	0	0
Equity	27.4	15.4	0
Others From Financing	-8.7	66.6	-180
Cash Flow from Financing	-85.3	31	-223
Net Cash Generated	-0.2	28	-27
Cash at the Start	0.9	14	42
Cash at the End	0.7	42	15

Key Ratios

Particulars	2023	2024	2025
Operating Profit Margin	6.78%	16.61%	25.32%
Net Profit Margin	0.02%	0.74%	9.67%
Earning Per Share (Diluted)	Rs 0.01	Rs 0.51	Rs 2.89

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.