

Maharaja Shree Umaid Mills

Unlisted Share Financial Report - ISIN INE087D01013

Company Overview

Maharaja Shree Umaid Mills Limited (MSUM) is a diversified textile company based in Pali, Rajasthan, manufacturing yarn, greige and processed fabrics. Established in 1918 as part of the LNJ Bhilwara Group, MSUM supplies cotton and blended textiles to domestic and export markets. Capabilities include spinning, weaving, processing and finishing supported by quality systems. The company serves apparel, home textiles and industrial applications, focusing on reliability, consistent quality and long-term relationships with brands and converters. Corporate materials trace a heritage of over a century in Indian textiles.

Market Snapshot

| | | | |
|---|----------------------------------|----------------------------------|-------------------------------------|
| CURRENT PRICE / SHARE Rs 141.75 | MARKET CAP 2.84K Cr | P/E RATIO 46.71 | P/B RATIO 3.04 |
| BOOK VALUE / SHARE Rs 44.35 | FACE VALUE Rs 10 | 52 WEEK HIGH Rs 141.75 | 52 WEEK LOW Rs 141.75 |
| DEBT TO EQUITY 0.64 | RETURN ON EQUITY 6.59% | LOT SIZE 250 shares | TOTAL SHARES 20,05,80,650 |

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

| | |
|-----------------|-------------------------------|
| ISIN | INE087D01013 |
| CIN | U17124WB1939PLC128650 |
| PAN | AABCM1849B |
| Registrar (RTA) | Maheshwari Datamatics |
| Depository | NSDL & CDSL |
| Sector | Consumer Discretionary |
| Industry | Textiles |

Income Statement (Rs Crore)

| Particulars | 2023 | 2024 | 2025 |
|-----------------------------|-------------|------------|--------------|
| Revenue | 457 | 542 | 600 |
| Cost of Material Consumed | 317 | 303 | 286 |
| Change in Inventory | -3 | 6 | -0.9 |
| Gross Margins | 31.29% | 42.99% | 52.48% |
| Employee Benefit Expenses | 40 | 49 | 54 |
| Other Expenses | 72 | 94 | 109 |
| EBITDA | 31 | 90 | 151.9 |
| OPM | 6.78% | 16.61% | 25.32% |
| Other Income | 11 | 8 | 12 |
| Finance Cost | 19 | 49 | 53 |
| Depreciation & Amortisation | 21 | 45 | 46 |
| EBIT | 10 | 45 | 105.9 |
| EBIT Margins | 2.19% | 8.3% | 17.65% |
| Profit Before Tax | 1.31 | 4 | 65 |
| PBT Margins | 0.29% | 0.74% | 10.83% |
| Tax | 1.24 | 0 | 7 |
| Profit After Tax | 0.07 | 4 | 58 |
| Net Profit Margin | 0.02% | 0.74% | 9.67% |
| EPS | Rs 0.01 | Rs 0.51 | Rs 2.89 |

Balance Sheet - Assets (Rs Crore)

| Particulars | 2023 | 2024 | 2025 |
|--------------------------|------------|--------------|--------------|
| Fixed Assets | 668 | 1,048 | 1,014 |
| Capital Work in Progress | 2 | 3.3 | 4 |
| Investments | 19 | 220 | 199 |
| Trade Receivables | 50 | 50 | 46 |
| Inventory | 104 | 124 | 127 |
| Other Assets | 50 | 276.7 | 268 |
| Total Assets | 893 | 1,722 | 1,658 |

Balance Sheet - Liabilities (Rs Crore)

| Particulars | 2023 | 2024 | 2025 |
|--------------------------|------------|--------------|--------------|
| Share Capital | 88 | 78.6 | 200.58 |
| Face Value | Rs 10 | Rs 10 | Rs 10 |
| Reserves | 446 | 700 | 679 |
| Borrowings | 230 | 732 | 566 |
| Trade Payables | 30 | 17 | 17 |
| Other Liabilities | 99 | 194.4 | 195.42 |
| Total Liabilities | 893 | 1,722 | 1,658 |

Cash Flow Statement (Rs Crore)

| Particulars | 2023 | 2024 | 2025 |
|---|--------------|------------|-------------|
| Profit Before Tax | 1.31 | 4 | 65 |
| Operating Profit Before Working Capital | 37 | 87 | 66 |
| Change in Receivables | 9.6 | 10.4 | -0.35 |
| Change in Inventories | 21.4 | 6 | -3.7 |
| Change in Payables | 10 | 18 | -1.4 |
| Other Changes | -1 | -37.1 | 0.08 |
| Working Capital Change | 40 | -2.7 | -5.37 |
| Cash Generated From Operations | 77 | 84.3 | 60.63 |
| Tax | -0.5 | -0.3 | -1.63 |
| Cash Flow From Operations | 76.5 | 84 | 59 |
| Purchase of PPE | -4 | -8.5 | -14 |
| Sale of PPE | 0 | 0.4 | 11 |
| Cash Flow From Investment | 8.6 | -87 | 137 |
| Borrowing | -104 | -51 | -43 |
| Dividend | 0 | 0 | 0 |
| Equity | 27.4 | 15.4 | 0 |
| Others From Financing | -8.7 | 66.6 | -180 |
| Cash Flow from Financing | -85.3 | 31 | -223 |
| Net Cash Generated | -0.2 | 28 | -27 |
| Cash at the Start | 0.9 | 14 | 42 |
| Cash at the End | 0.7 | 42 | 15 |

Key Ratios

| Particulars | 2023 | 2024 | 2025 |
|-----------------------------|---------|---------|---------|
| Operating Profit Margin | 6.78% | 16.61% | 25.32% |
| Net Profit Margin | 0.02% | 0.74% | 9.67% |
| Earning Per Share (Diluted) | Rs 0.01 | Rs 0.51 | Rs 2.89 |

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.