

Machint Solutions Limited

Unlisted Share Financial Report

Company Overview

Machint Solutions provides AI-powered manufacturing analytics, IoT solutions, and smart factory technology to industrial clients.

Market Snapshot

CURRENT PRICE / SHARE Rs 81.4	MARKET CAP 111.05 Cr	P/E RATIO 5.94	P/B RATIO 0.84
BOOK VALUE / SHARE Rs 87.7	FACE VALUE Rs 10	DEBT TO EQUITY 0.16	RETURN ON EQUITY 15%
LOT SIZE 500 shares	TOTAL SHARES 1,36,42,409		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0ZD001015
CIN	U74999TG2018PLC127147
PAN	AAMCM1351P
Registrar (RTA)	Bigshare Services Pvt Ltd
Depository	NSDL & CDSL
Sector	Technology
Industry	Manufacturing Technology

Income Statement (Rs Crore)

Particulars	2024	2025
Revenue	86	92
Cost of Material Consumed	0	0
Change in Inventory	0	-16
Gross Margins	100%	117.39%
Employee Benefit Expenses	20	16
Other Expenses	45	62
EBITDA	21	30
OPM	24.42%	32.61%
Other Income	0.8	1.3
Finance Cost	3	3
Depreciation & Amortisation	1	4
EBIT	20	26
EBIT Margins	23.26%	28.26%
Profit Before Tax	17	24
PBT Margins	19.77%	26.09%
Tax	4	7
Profit After Tax	13	17
Net Profit Margin	15.12%	18.48%
EPS	Rs 61.61	Rs 12.46

Balance Sheet - Assets (Rs Crore)

Particulars	2024	2025
Fixed Assets	9	32
Capital Work in Progress	0	7
Investments	0	0
Trade Receivables	41	73
Inventory	0	16
Other Assets	33	20
Total Assets	83	148

Balance Sheet - Liabilities (Rs Crore)

Particulars	2024	2025
Share Capital	2.11	13.64
Face Value	Rs 10	Rs 10
Reserves	52	96
Borrowings	14	18
Trade Payables	2	3
Other Liabilities	12.89	17.36
Total Liabilities	83	148

Cash Flow Statement (Rs Crore)

Particulars	2024	2025
Profit Before Tax	17	24
Operating Profit Before Working Capital	21	31
Change in Receivables	0	-31
Change in Inventories	-17	-16
Change in Payables	-0.3	1
Other Changes	-17.7	0
Working Capital Change	-35	-46
Cash Generated From Operations	-14	-15
Tax	-5	-6
Cash Flow From Operations	-19	-21
Purchase of PPE	-3	-31
Sale of PPE	1	0.6
Cash Flow From Investment	-2	-30
Borrowing	2	4
Dividend	0	0
Equity	33.38	38.36
Others From Financing	-3.38	-2.36
Cash Flow from Financing	32	40
Net Cash Generated	11	-11
Cash at the Start	0.1	11.2
Cash at the End	11.1	0.2

Key Ratios

Particulars	2024	2025
Operating Profit Margin	24.42%	32.61%
Net Profit Margin	15.12%	18.48%
Earning Per Share (Diluted)	Rs 61.61	Rs 12.46

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.