

# Lords Mark Industries Limited

Unlisted Share Financial Report - ISIN INE0MPL01010

## Company Overview

Lords Mark Industries Limited is an Indian diversified enterprise with interests in healthcare diagnostics, renewable energy products, paper and fast-moving consumer goods. The group has launched diagnostics brands and home testing kits, solar/LED solutions and eco-friendly papers through subsidiaries and partnerships. Corporate materials highlight pan-India distribution, government tie-ups and innovation-led product development. Lords Mark focuses on quality, affordability and scale, expanding its portfolio via joint ventures, licensing and contract manufacturing to address consumer and institutional demand across health, energy and sustainability-led categories.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 81.4</b>	MARKET CAP <b>3.47K Cr</b>	P/E RATIO <b>64.35</b>	P/B RATIO <b>3.13</b>
BOOK VALUE / SHARE <b>Rs 23.67</b>	FACE VALUE <b>Rs 10</b>	52 WEEK HIGH <b>Rs 131.25</b>	52 WEEK LOW <b>Rs 81.4</b>
DEBT TO EQUITY <b>0.38</b>	RETURN ON EQUITY <b>4.9%</b>	LOT SIZE <b>500 shares</b>	TOTAL SHARES <b>42,66,22,200</b>

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE0MPL01010</b>
CIN	<b>U21000MH1998PTC115601</b>
PAN	<b>AAACL9328F</b>
Registrar (RTA)	<b>Link Intime</b>
Depository	<b>NSDL &amp; CDSL</b>
Sector	<b>Industrials</b>
Industry	<b>Diversified / Healthcare Supplies</b>

## Income Statement (Rs Crore)

Particulars	2023	2024	2025	2026
<b>Revenue</b>	<b>305</b>	<b>555</b>	<b>0</b>	<b>685</b>
Cost of Material Consumed	270	481	0	556
Change in Inventory	0	0	0	0
Gross Margins	11.48%	13.33%	-	18.83%
Employee Benefit Expenses	6.6	17	0	22
Other Expenses	6.2	19	0.93	22
<b>EBITDA</b>	<b>22.2</b>	<b>38</b>	<b>-0.93</b>	<b>85</b>
OPM	7.28%	6.85%	-	12.41%
Other Income	0.8	1.5	-5.8	4.6
Finance Cost	11.5	18.2	0.02	12.8
Depreciation & Amortisation	4.6	5	0.01	9
<b>EBIT</b>	<b>17.6</b>	<b>33</b>	<b>-0.94</b>	<b>76</b>
EBIT Margins	5.77%	5.95%	-	11.09%
<b>Profit Before Tax</b>	<b>6.4</b>	<b>15.5</b>	<b>-6.73</b>	<b>68</b>
PBT Margins	2.1%	2.79%	-	9.93%
Tax	1.8	4.2	0	19
<b>Profit After Tax</b>	<b>4.6</b>	<b>11.3</b>	<b>-6.73</b>	<b>49</b>
Net Profit Margin	1.51%	2.04%	-	7.15%
EPS	Rs 0.82	Rs 1.01	Rs -67.3	Rs 1.15

## Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025	2026
Fixed Assets	35	47	0.05	77.4
Capital Work in Progress	0	0	0	50
Investments	0	0	0	38
Trade Receivables	84.7	159	0	613
Inventory	91.4	99	0	150
Other Assets	29.4	52	4.53	514.6
<b>Total Assets</b>	<b>240.5</b>	<b>357</b>	<b>4.58</b>	<b>1,443</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025	2026
Share Capital	28.2	56.2	1	426.62
Face Value	Rs 5	Rs 5	Rs 10	Rs 10
Reserves	18	32.6	-3.46	573.4
Borrowings	175	216	5.5	384
Trade Payables	11.3	17.2	0.18	15
Other Liabilities	8	35	1.36	43.98
<b>Total Liabilities</b>	<b>240.5</b>	<b>357</b>	<b>4.58</b>	<b>1,443</b>

## Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025	2026
<b>Profit Before Tax</b>	<b>6.4</b>	<b>15.5</b>	<b>-6.73</b>	<b>68</b>
Operating Profit Before Working Capital	16.4	23.1	-6.7	186
Change in Receivables	27.6	-74	0	-613
Change in Inventories	-23	-7.8	0	-150
Change in Payables	-47	5.8	0	15
Other Changes	34	36	6.71	156
Working Capital Change	-8.4	-40	6.71	-592
Cash Generated From Operations	8	-16.9	0.01	-406
Tax	-1.6	-4.2	0	-18
<b>Cash Flow From Operations</b>	<b>6.4</b>	<b>-21.1</b>	<b>0.01</b>	<b>-424</b>
Purchase of PPE	-21	-17.2	0	-391.6
Sale of PPE	0	0	0	0
<b>Cash Flow From Investment</b>	<b>-21</b>	<b>-17.2</b>	<b>0</b>	<b>-437</b>
Borrowing	0	0	0	146
Dividend	0	0	0	0
Equity	24.6	44.6	0	853.7
Others From Financing	-6.6	2.6	-0.02	5.3
<b>Cash Flow from Financing</b>	<b>18</b>	<b>47.2</b>	<b>-0.02</b>	<b>1,005</b>
<b>Net Cash Generated</b>	<b>3.4</b>	<b>8.9</b>	<b>-0.01</b>	<b>144</b>
Cash at the Start	6.8	10	0.04	0.03
Cash at the End	10.2	18.9	0.03	144.03

## Key Ratios

Particulars	2023	2024	2025	2026
Operating Profit Margin	7.28%	6.85%	-	12.41%
Net Profit Margin	1.51%	2.04%	-	7.15%
Earning Per Share (Diluted)	Rs 0.82	Rs 1.01	Rs -67.3	Rs 1.15

Source: Compiled by Neoma Capital research. Data as of FY2026. Figures may be restated in subsequent filings.