

Livespace Interiors Pvt Ltd

Unlisted Share Financial Report

Company Overview

Livespace is India's largest home interior design and renovation platform connecting homeowners with verified designers, contractors, and product suppliers.

Market Snapshot

CURRENT PRICE / SHARE Rs 591.6	MARKET CAP 104.19 Cr	P/E RATIO 41.27	P/B RATIO 2.59
BOOK VALUE / SHARE Rs 115.61	FACE VALUE Rs 10	DEBT TO EQUITY 0.78	RETURN ON EQUITY 18%
TOTAL SHARES 17,61,112			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0YT901019
CIN	U74999UP2016PTC084367
PAN	AADCL0943R
Registrar (RTA)	Bigshare Services
Sector	Real Estate
Industry	Interior Design Platform

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	7.09	7.53	14.89	25
Cost of Material Consumed	5.96	4.42	12.12	19.53
Change in Inventory	-1.26	0.83	-1.67	-1.93
Gross Margins	33.71%	30.28%	29.82%	29.6%
Employee Benefit Expenses	1.78	1.79	2.25	3.65
Other Expenses	0.32	0.24	0.81	1.43
EBITDA	0.29	0.25	1.38	2.32
OPM	4.09%	3.32%	9.27%	9.28%
Other Income	0.03	0.12	0.59	0.32
Finance Cost	0.09	0.13	0.26	0.78
Depreciation & Amortisation	0.13	0.12	0.12	0.09
EBIT	0.16	0.13	1.26	2.23
EBIT Margins	2.26%	1.73%	8.46%	8.92%
Profit Before Tax	0.1	0.12	1.59	1.77
PBT Margins	1.41%	1.59%	10.68%	7.08%
Tax	0.04	0.05	0.39	0.49
Profit After Tax	0.06	0.07	1.2	1.28
Net Profit Margin	0.85%	0.93%	8.06%	5.12%
EPS	Rs 60	Rs 70	Rs 1,200	Rs 7.27

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	0.53	0.49	0.44	0.35
Capital Work in Progress	0	0	0	0
Investments	0.25	0.04	0.22	1.97
Trade Receivables	0.52	1.56	3.51	9.11
Inventory	2.88	2.06	3.72	5.65
Other Assets	1.7	1.98	4.91	10.42
Total Assets	5.88	6.13	12.8	27.5

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	0.01	0.01	0.01	1.76
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	0.34	0.39	1.57	8.6
Borrowings	1.3	1.09	4.64	8.05
Trade Payables	1.12	1.6	3	4.57
Other Liabilities	3.11	3.04	3.58	4.52
Total Liabilities	5.88	6.13	12.8	27.5

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	0	0	0	0
Operating Profit Before Working Capital	0	0	0	0
Change in Receivables	0	0	0	0
Change in Inventories	0	0	0	0
Change in Payables	0	0	0	0
Other Changes	0	0	0	0
Working Capital Change	0	0	0	0
Cash Generated From Operations	0	0	0	0
Tax	0	0	0	0
Cash Flow From Operations	0	0	0	0
Purchase of PPE	0	0	0	0
Sale of PPE	0	0	0	0
Cash Flow From Investment	0	0	0	0
Borrowing	0	0	0	0
Dividend	0	0	0	0
Equity	0	0	0	0
Others From Financing	0	0	0	0
Cash Flow from Financing	0	0	0	0
Net Cash Generated	0	0	0	0
Cash at the Start	0	0	0	0
Cash at the End	0	0	0	0

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	4.09%	3.32%	9.27%	9.28%
Net Profit Margin	0.85%	0.93%	8.06%	5.12%
Earning Per Share (Diluted)	Rs 60	Rs 70	Rs 1,200	Rs 7.27

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.