

Jupiter International Limited

Unlisted Share Financial Report

Company Overview

Jupiter International manufactures flexible packaging, printed laminates, and protective coatings for FMCG, pharma, and food processing companies.

Market Snapshot

CURRENT PRICE / SHARE Rs 239.4	MARKET CAP 17.84K Cr	P/E RATIO 138.18	P/B RATIO 32.16
BOOK VALUE / SHARE Rs 7.09	FACE VALUE Rs 2	DEBT TO EQUITY 0.10	RETURN ON EQUITY 14%
LOT SIZE 500 shares	TOTAL SHARES 74,53,37,385		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE467C01027
CIN	U51109WB1978PLC031668
PAN	AAACJ6956B
Registrar (RTA)	MUFG Intime India
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Printing & Packaging

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	301	430	578	556
Cost of Material Consumed	220	331	348	195
Change in Inventory	-34	4	20	11
Gross Margins	38.21%	22.09%	36.33%	62.95%
Employee Benefit Expenses	25	30	35	47
Other Expenses	41	44	59	77
EBITDA	49	21	116	226
OPM	16.28%	4.88%	20.07%	40.65%
Other Income	-5.4	23.4	3	17
Finance Cost	19	25	41	21
Depreciation & Amortisation	15	17	23	55
EBIT	34	4	93	171
EBIT Margins	11.3%	0.93%	16.09%	30.76%
Profit Before Tax	9	-44	55.7	167
PBT Margins	2.99%	-10.23%	9.64%	30.04%
Tax	4.3	-8	14.3	44
Profit After Tax	4.7	-36	41.4	123
Net Profit Margin	1.56%	-8.37%	7.16%	22.12%
EPS	Rs 3.32	Rs -25.81	Rs 29.68	Rs 77.95

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	201	240	216	239
Capital Work in Progress	3	0	0.5	0.3
Investments	0	26	1.7	144
Trade Receivables	33	12	14	14
Inventory	59	57.6	60	51
Other Assets	199	56.4	56.8	215.7
Total Assets	495	392	349	664

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	14.14	13.95	13.95	15.78
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	148	37	78	503
Borrowings	228	216	200	52
Trade Payables	35	45	38	26
Other Liabilities	69.86	80.05	19.05	67.22
Total Liabilities	495	392	349	664

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	13	-44	56	167
Operating Profit Before Working Capital	50	18	118	233
Change in Receivables	17	21	-2.3	-12.3
Change in Inventories	-26	1	-4	7.6
Change in Payables	12	10	-0.6	-0.57
Other Changes	-43	59	-4.1	16.27
Working Capital Change	-40	91	-11	11
Cash Generated From Operations	10	109	107	244
Tax	-0.6	-0.4	-1	-28
Cash Flow From Operations	9.4	108.6	106	216
Purchase of PPE	-3.6	-167	-29	-72.6
Sale of PPE	1.3	4	0	0.1
Cash Flow From Investment	-2	-189	-16	-346
Borrowing	-134	11.4	-50.5	-131
Dividend	0	0	0	0
Equity	0	0	0	303.69
Others From Financing	250	-57.4	-32.5	-20.69
Cash Flow from Financing	116	-46	-83	152
Net Cash Generated	123.4	-126.4	7	22
Cash at the Start	7.2	130.4	-10	-3
Cash at the End	130.6	4	-3	19

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	16.28%	4.88%	20.07%	40.65%
Net Profit Margin	1.56%	-8.37%	7.16%	22.12%
Earning Per Share (Diluted)	Rs 3.32	Rs -25.81	Rs 29.68	Rs 77.95

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.