

# JSR Dynamics Private Limited

Unlisted Share Financial Report

## Company Overview

JSR Dynamics manufactures hydraulic equipment, pumps, and industrial machinery for the steel, paper, and petrochemical industries.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 9,759.75</b>	MARKET CAP <b>6.11K Cr</b>	P/E RATIO <b>21.00</b>	P/B RATIO <b>47.24</b>
BOOK VALUE / SHARE <b>Rs 206.38</b>	FACE VALUE <b>Rs 10</b>	DEBT TO EQUITY <b>0.24</b>	RETURN ON EQUITY <b>13%</b>
LOT SIZE <b>100 shares</b>	TOTAL SHARES <b>62,57,135</b>		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE0JFD01014</b>
CIN	<b>U29113MH2018PTC318834</b>
PAN	<b>AAECJ4302P</b>
Registrar (RTA)	<b>Purva Shareregistry</b>
Depository	<b>NSDL &amp;</b>
Sector	<b>Manufacturing</b>
Industry	<b>Industrial Machinery</b>

## Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
<b>Revenue</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Cost of Material Consumed	210	1,157	1,414	80
Change in Inventory	-368	-2,596	-3,097	-1,723
Gross Margins	-	-	-	-
Employee Benefit Expenses	78	394	395	410
Other Expenses	74	277	404	519
<b>EBITDA</b>	<b>6</b>	<b>768</b>	<b>884</b>	<b>714</b>
OPM	-	-	-	-
Other Income	115	98	108	365
Finance Cost	14.5	294	489	847
Depreciation & Amortisation	85	567	494	429
<b>EBIT</b>	<b>-79</b>	<b>201</b>	<b>390</b>	<b>285</b>
EBIT Margins	-	-	-	-
<b>Profit Before Tax</b>	<b>20</b>	<b>5</b>	<b>8.2</b>	<b>-198</b>
PBT Margins	-	-	-	-
Tax	41	-63	1.8	20
<b>Profit After Tax</b>	<b>-21</b>	<b>68</b>	<b>6.4</b>	<b>-218</b>
Net Profit Margin	-	-	-	-
EPS	Rs -1.05	Rs 3.4	Rs 0.11	Rs -3.48

## Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	2,815	3,487	3,147	3,132
Capital Work in Progress	0	0	0	0
Investments	0	0	0	0
Trade Receivables	0	0	0	0
Inventory	3,477	7,357	10,427	12,319
Other Assets	5,233	3,676	3,784	8,347
<b>Total Assets</b>	<b>11,525</b>	<b>14,520</b>	<b>17,358</b>	<b>23,798</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	200	200.04	600.04	625.7
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	-54	-120	-113	12,278
Borrowings	4,451	7,589	8,218	3,119
Trade Payables	766	788	1,361	381
Other Liabilities	6,162	6,062.96	7,291.96	7,394.3
<b>Total Liabilities</b>	<b>11,525</b>	<b>14,520</b>	<b>17,358</b>	<b>23,798</b>

## Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
<b>Profit Before Tax</b>	<b>0</b>	<b>0</b>	<b>8.2</b>	<b>-199</b>
Operating Profit Before Working Capital	0	0	930	970
Change in Receivables	0	0	0	0
Change in Inventories	0	0	-3,070	-1,891
Change in Payables	0	0	573	-980
Other Changes	0	0	1,023	-452
Working Capital Change	0	0	-1,474	-3,323
Cash Generated From Operations	0	0	-544	-2,353
Tax	0	0	0	0
<b>Cash Flow From Operations</b>	<b>0</b>	<b>0</b>	<b>-544</b>	<b>-2,353</b>
Purchase of PPE	0	0	-155	-414
Sale of PPE	0	0	0	0
<b>Cash Flow From Investment</b>	<b>0</b>	<b>0</b>	<b>-148</b>	<b>-269</b>
Borrowing	0	0	-629	-5,099
Dividend	0	0	0	0
Equity	0	0	400	15,553
Others From Financing	0	0	769	-3,765
<b>Cash Flow from Financing</b>	<b>0</b>	<b>0</b>	<b>540</b>	<b>6,689</b>
<b>Net Cash Generated</b>	<b>0</b>	<b>0</b>	<b>-152</b>	<b>4,067</b>
Cash at the Start	0	0	1,063	910
Cash at the End	0	0	911	4,977

## Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	-	-	-	-
Net Profit Margin	-	-	-	-
Earning Per Share (Diluted)	Rs -1.05	Rs 3.4	Rs 0.11	Rs -3.48

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.