

Interno Fusion Unlisted Share

Unlisted Share Financial Report

Company Overview

Interno Fusion manufactures modular furniture, interior fit-out solutions, and commercial interiors for offices, retail, and hospitality projects.

Market Snapshot

CURRENT PRICE / SHARE Rs 294	MARKET CAP 360.65 Cr	P/E RATIO 55.35	P/B RATIO 4.84
BOOK VALUE / SHARE Rs 18.18	FACE VALUE Rs 10	DEBT TO EQUITY 0.14	RETURN ON EQUITY 12%
LOT SIZE 2,000 shares	TOTAL SHARES 1,22,67,107		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0YET01012
CIN	U31009HR2024PLC121198
PAN	AAHCI6559G
Registrar (RTA)	Bigshare Services
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Interior Products

Income Statement (Rs Crore)

Particulars	2025
Revenue	6,467
Cost of Material Consumed	6,893
Change in Inventory	-2,320
Gross Margins	29.29%
Employee Benefit Expenses	762
Other Expenses	607
EBITDA	525
OPM	8.12%
Other Income	2.6
Finance Cost	63
Depreciation & Amortisation	188
EBIT	337
EBIT Margins	5.21%
Profit Before Tax	277
PBT Margins	4.28%
Tax	82
Profit After Tax	195
Net Profit Margin	3.02%
EPS	Rs 1.59

Balance Sheet - Assets (Rs Crore)

Particulars	2025
Fixed Assets	523
Capital Work in Progress	0
Investments	0
Trade Receivables	627
Inventory	2,320
Other Assets	201
Total Assets	3,671

Balance Sheet - Liabilities (Rs Crore)

Particulars	2025
Share Capital	1,226.7
Face Value	Rs 10
Reserves	994
Borrowings	318
Trade Payables	602
Other Liabilities	530.3
Total Liabilities	3,671

Cash Flow Statement (Rs Crore)

Particulars	2025
Profit Before Tax	277
Operating Profit Before Working Capital	528
Change in Receivables	-627
Change in Inventories	-2,320
Change in Payables	602
Other Changes	454
Working Capital Change	-1,891
Cash Generated From Operations	-1,363
Tax	-115
Cash Flow From Operations	-1,478
Purchase of PPE	-710
Sale of PPE	0
Cash Flow From Investment	-785
Borrowing	318
Dividend	0
Equity	2,025.78
Others From Financing	-63.78
Cash Flow from Financing	2,280
Net Cash Generated	17
Cash at the Start	0
Cash at the End	17

Key Ratios

Particulars	2025
Operating Profit Margin	8.12%
Net Profit Margin	3.02%
Earning Per Share (Diluted)	Rs 1.59

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.