

Indofil Industries Limited

Unlisted Share Financial Report - ISIN INE071I01016

Company Overview

Indofil Industries Limited manufactures specialty chemicals with two main businesses: Agricultural Chemicals (crop protection) and Performance Chemicals for leather, paints, plastics and construction. The company produces fungicides, herbicides and insecticides alongside additives and specialty intermediates. Indofil's materials reference global registrations, technical support, and manufacturing at Dahej and other sites. The company emphasises quality, stewardship, sustainability and partnerships with distributors and OEMs. With exports to numerous countries, Indofil focuses on innovation and application development to meet regulatory and performance requirements across agriculture and industrial segments. Information is summarised from the company's official website and credible profiles.

Market Snapshot

CURRENT PRICE / SHARE Rs 1,459.45	MARKET CAP 3.35K Cr	P/E RATIO 7.24	P/B RATIO 0.93
BOOK VALUE / SHARE Rs 1,528.31	FACE VALUE Rs 10	52 WEEK HIGH Rs 2,004.97	52 WEEK LOW Rs 1,307.95
DEBT TO EQUITY 0.07	RETURN ON EQUITY 12.92%	LOT SIZE 50 shares	TOTAL SHARES 2,29,58,222

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE071I01016
CIN	U24110MH1993PLC070713
PAN	AABCI4568D
Registrar (RTA)	MAS Services Limited
Depository	NSDL & CDSL
Sector	Materials
Industry	Specialty Chemicals

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	2,795	3,037	3,069	3,325
Cost of Material Consumed	1,901	1,923	1,697	1,932
Change in Inventory	-262	18	137	-74
Gross Margins	41.36%	36.09%	40.24%	44.12%
Employee Benefit Expenses	219	202	219	257
Other Expenses	580	514	574	668
EBITDA	357	380	442	542
OPM	12.77%	12.51%	14.4%	16.3%
Other Income	87	93	108	165
Finance Cost	45	46	39	25.5
Depreciation & Amortisation	90	87	89	91.7
EBIT	267	293	353	450.3
EBIT Margins	9.55%	9.65%	11.5%	13.54%
Profit Before Tax	308	339	422	589
PBT Margins	11.02%	11.16%	13.75%	17.71%
Tax	89	97	90	137
Profit After Tax	219	242	332	452
Net Profit Margin	7.84%	7.97%	10.82%	13.59%
EPS	Rs 102.82	Rs 113.62	Rs 155.87	Rs 198.86

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	602	698	687	651
Capital Work in Progress	119	150	138	140
Investments	899	1,464	2,333	4,768
Trade Receivables	785	758	903	1,109
Inventory	641	689	525	584.5
Other Assets	798	373.5	571	750.5
Total Assets	3,844	4,132.5	5,157	8,003

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	21.3	21.3	21.3	22.73
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	2,199	2,896	3,973	3,476
Borrowings	679	559	363	237
Trade Payables	818	439	477	521
Other Liabilities	126.7	217.2	322.7	3,746.27
Total Liabilities	3,844	4,132.5	5,157	8,003

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	296	295	364	589
Operating Profit Before Working Capital	390	410	470	575
Change in Receivables	-9	26	-142	-203
Change in Inventories	-285	-47	164	-59
Change in Payables	323	-371	42	84
Other Changes	33	-2	-15	-29
Working Capital Change	62	-394	49	-207
Cash Generated From Operations	452	16	519	368
Tax	-55	-83	-93	-136
Cash Flow From Operations	397	-67	426	232
Purchase of PPE	-73	-86	-66	-79
Sale of PPE	25	1	1	0.5
Cash Flow From Investment	-15	1	48	-12
Borrowing	-86	-130	-195	-128.4
Dividend	-18	-9	-21	-27.28
Equity	0	0	0	36.27
Others From Financing	-47	-45	-41	-24.59
Cash Flow from Financing	-151	-184	-257	-144
Net Cash Generated	231	-250	217	76
Cash at the Start	294	391	140	358
Cash at the End	525	141	357	434

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	12.77%	12.51%	14.4%	16.3%
Net Profit Margin	7.84%	7.97%	10.82%	13.59%
Earning Per Share (Diluted)	Rs 102.82	Rs 113.62	Rs 155.87	Rs 198.86

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.