

# Imperative Business Ventures Limited

Unlisted Share Financial Report - ISIN INE0PC101016

## Company Overview

Imperative Business Ventures Limited is a business process management and technology services company supporting banks, fintechs and enterprises. Services include customer onboarding, KYC, collections, field verification, analytics and automation. The company deploys digital tools and domain-trained teams to standardize processes and improve turnaround times. Public materials list pan-India operations with hubs in major cities and sector experience spanning financial services, telecom and e-commerce. Imperative emphasizes compliance, data security and transparent reporting while helping clients scale operations cost-effectively. Engagement models include managed services and outcome-based projects tied to operational metrics. Information is summarised from the company's official website and credible profiles.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 147</b>	MARKET CAP <b>117.6 Cr</b>	P/E RATIO <b>24.65</b>	P/B RATIO <b>8.86</b>
BOOK VALUE / SHARE <b>Rs 15.8</b>	FACE VALUE <b>Rs 10</b>	52 WEEK HIGH <b>Rs 147</b>	52 WEEK LOW <b>Rs 141.75</b>
DEBT TO EQUITY <b>3.38</b>	RETURN ON EQUITY <b>36.2%</b>	LOT SIZE <b>1,000 shares</b>	TOTAL SHARES <b>80,00,000</b>

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE0PC101016</b>
CIN	<b>U74140MH2011PTC225110</b>
PAN	<b>AACCI7893N</b>
Registrar (RTA)	<b>Bigshare Services</b>
Depository	<b>NSDL &amp; CDSL</b>
Sector	<b>Industrials</b>
Industry	<b>Business Services</b>

## Income Statement (Rs Crore)

Particulars	2022	2023
<b>Revenue</b>	<b>1,426</b>	<b>2,411</b>
Cost of Material Consumed	0	0
Change in Inventory	0	0
Gross Margins	100%	100%
Employee Benefit Expenses	537	1,001
Other Expenses	292	454
<b>EBITDA</b>	<b>597</b>	<b>956</b>
OPM	41.87%	39.65%
Other Income	158	213
Finance Cost	174	353
Depreciation & Amortisation	46	208
<b>EBIT</b>	<b>551</b>	<b>748</b>
EBIT Margins	38.64%	31.02%
<b>Profit Before Tax</b>	<b>535</b>	<b>608</b>
PBT Margins	37.52%	25.22%
Tax	134	154
<b>Profit After Tax</b>	<b>401</b>	<b>454</b>
Net Profit Margin	28.12%	18.83%
EPS	Rs 13.37	Rs 5.68

## Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023
Fixed Assets	1,881	2,313
Capital Work in Progress	453	512
Investments	3,041	2,375
Trade Receivables	352	360
Inventory	0	0
Other Assets	315	405
<b>Total Assets</b>	<b>6,042</b>	<b>5,965</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023
Share Capital	300	800
Face Value	Rs 10	Rs 10
Reserves	504	454
Borrowings	4,792	4,243
Trade Payables	141	14
Other Liabilities	305	454
<b>Total Liabilities</b>	<b>6,042</b>	<b>5,965</b>

## Cash Flow Statement (Rs Crore)

Particulars	2022	2023
<b>Profit Before Tax</b>	<b>535</b>	<b>608</b>
Operating Profit Before Working Capital	465	809
Change in Receivables	-298	-8
Change in Inventories	0	0
Change in Payables	116	-126
Other Changes	-1,506	344
Working Capital Change	-1,688	210
Cash Generated From Operations	-1,223	1,019
Tax	0	0
<b>Cash Flow From Operations</b>	<b>-1,223</b>	<b>1,019</b>
Purchase of PPE	-2,089	-732
Sale of PPE	0	-18
<b>Cash Flow From Investment</b>	<b>-289</b>	<b>-521</b>
Borrowing	1,687	-159
Dividend	0	0
Equity	0	0
Others From Financing	-174	-353
<b>Cash Flow from Financing</b>	<b>1,513</b>	<b>-512</b>
<b>Net Cash Generated</b>	<b>1</b>	<b>-14</b>
Cash at the Start	15	13
Cash at the End	16	2

## Key Ratios

Particulars	2022	2023
Operating Profit Margin	41.87%	39.65%
Net Profit Margin	28.12%	18.83%
Earning Per Share (Diluted)	Rs 13.37	Rs 5.68

Source: Compiled by Neoma Capital research. Data as of FY2023. Figures may be restated in subsequent filings.