

Hutti Gold Mines Company Limited

Unlisted Share Financial Report

Company Overview

Hutti Gold Mines is one of India's oldest gold mines in Karnataka, with a Government of Karnataka stake, producing gold and silver from underground reserves.

Market Snapshot

CURRENT PRICE / SHARE Rs 1,19,957.84	MARKET CAP 3.55K Cr	P/E RATIO 8.14	P/B RATIO 1.15
BOOK VALUE / SHARE Rs 1,04,188.68	FACE VALUE Rs 100	DEBT TO EQUITY 0.00	RETURN ON EQUITY 13%
LOT SIZE 1 shares	TOTAL SHARES 2,96,203		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	U85110KA1947
CIN	U85110KA1947SGC001321
PAN	AABCT4338C
Depository	NSDL & CDSL
Sector	Mining
Industry	Gold Mining

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	589	778	958	1,243
Cost of Material Consumed	42	60	67	72
Change in Inventory	-2	-17	-27	0
Gross Margins	92.87%	92.29%	93.01%	94.21%
Employee Benefit Expenses	281	337	453	419
Other Expenses	132	161	203	206
EBITDA	136	237	262	546
OPM	23.09%	30.46%	27.35%	43.93%
Other Income	37	50	94	100
Finance Cost	0.16	0.42	0.01	0
Depreciation & Amortisation	20	19	42	53
EBIT	116	218	220	493
EBIT Margins	19.69%	28.02%	22.96%	39.66%
Profit Before Tax	153	268	315	593
PBT Margins	25.98%	34.45%	32.88%	47.71%
Tax	42	70	76	157
Profit After Tax	111	198	239	436
Net Profit Margin	18.85%	25.45%	24.95%	35.08%
EPS	Rs 3,750	Rs 6,689.19	Rs 8,074.32	Rs 14,729.73

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	1,042	1,265	1,264	1,335
Capital Work in Progress	335	134	129	34
Investments	0	0	0	0.02
Trade Receivables	1	3	6.8	0.5
Inventory	158	190	225	217.6
Other Assets	1,188	1,285	1,556.2	1,805.88
Total Assets	2,724	2,877	3,181	3,393

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	2.96	2.96	2.96	2.96
Face Value	Rs 100	Rs 100	Rs 100	Rs 100
Reserves	2,509	2,653	2,831	2,983.14
Borrowings	0	0	0	0
Trade Payables	22	16	14	21
Other Liabilities	190.04	205.04	333.04	385.9
Total Liabilities	2,724	2,877	3,181	3,393

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	152	268	315	593
Operating Profit Before Working Capital	141	242	272	548
Change in Receivables	-0.98	-2	-4	6.3
Change in Inventories	115	-32	-35	4.2
Change in Payables	-4.2	-5	-2	6.8
Other Changes	-196.9	16	-32	168.7
Working Capital Change	-87.08	-23	-73	186
Cash Generated From Operations	53.92	219	199	734
Tax	-40	-61	-86	-148
Cash Flow From Operations	13.92	158	113	586
Purchase of PPE	-51	-66	-51	-35
Sale of PPE	0	0	0	0
Cash Flow From Investment	165	-55	-317	-97
Borrowing	0	0	0	0
Dividend	-44.4	0	-24	-273.5
Equity	0	0	0	0
Others From Financing	-0.2	-34	0	-0.5
Cash Flow from Financing	-44.6	-34	-24	-274
Net Cash Generated	134.32	69	-228	215
Cash at the Start	99	234	303	75
Cash at the End	233.32	303	75	290

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	23.09%	30.46%	27.35%	43.93%
Net Profit Margin	18.85%	25.45%	24.95%	35.08%
Earning Per Share (Diluted)	Rs 3,750	Rs 6,689.19	Rs 8,074.32	Rs 14,729.73

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.