

Hive Hostels

Unlisted Share Financial Report - ISIN INE15HS01014

Company Overview

Hive Hostels is a student and young-professional housing platform providing fully managed hostels and co-living accommodations near universities and business districts. Properties offer furnished rooms, meals, housekeeping, Wi Fi, security and community events. Booking and payments are enabled through digital channels with transparent policies. The company partners with property owners and institutions to expand supply in key cities, focusing on safety, convenience and standardized experiences. Hive Hostels positions itself as an organised alternative to informal PGs, aiming to improve quality of life and study environments for residents through well-run, community-centric spaces.

Market Snapshot

CURRENT PRICE / SHARE Rs 2,412	MARKET CAP 271.58 Cr	P/E RATIO 73.28	P/B RATIO 15.10
BOOK VALUE / SHARE Rs 158.92	FACE VALUE Rs 10	52 WEEK HIGH Rs 2,412	52 WEEK LOW Rs 2,412
DEBT TO EQUITY 0.77	RETURN ON EQUITY 20.72%	LOT SIZE 500 shares	TOTAL SHARES 11,25,939

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE15HS01014
CIN	U55209MH2019PTC325971
PAN	AAICC1989K
Registrar (RTA)	Bigshare Services
Depository	NSDL & CDSL
Sector	Real Estate
Industry	Hospitality / Co living

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	726	2,955	4,032	5,707
Cost of Material Consumed	0	0	0	0
Change in Inventory	0	0	0	0
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	112	428	735	764
Other Expenses	572	2,296	3,011	4,161
EBITDA	42	231	286	782
OPM	5.79%	7.82%	7.09%	13.7%
Other Income	0.04	8	17	40
Finance Cost	4	88	114.6	142
Depreciation & Amortisation	8	53	73.6	250
EBIT	34	178	212.4	532
EBIT Margins	4.68%	6.02%	5.27%	9.32%
Profit Before Tax	30	98	115.6	430.3
PBT Margins	4.13%	3.32%	2.87%	7.54%
Tax	6	33	28	61.6
Profit After Tax	24	65	87.6	368.7
Net Profit Margin	3.31%	2.2%	2.17%	6.46%
EPS	Rs 240	Rs 6.44	Rs 8.68	Rs 32.75

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	84	249	556	950
Capital Work in Progress	0	0	223	235
Investments	0	0	0	0
Trade Receivables	21	168	443	713
Inventory	0	0	0	0
Other Assets	544	1,304	1,026	2,482
Total Assets	649	1,721	2,248	4,380

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	1	100.9	100.94	112.59
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	6.5	72	159.5	1,666.8
Borrowings	395	960	1,128	1,373
Trade Payables	31	56	146	123
Other Liabilities	215.5	532.1	713.56	1,104.61
Total Liabilities	649	1,721	2,248	4,380

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	0	0	115.6	430.3
Operating Profit Before Working Capital	0	0	304	822.3
Change in Receivables	0	0	275	-271
Change in Inventories	0	0	0	0
Change in Payables	0	0	90	-23
Other Changes	0	0	-723	475.7
Working Capital Change	0	0	-358	181.7
Cash Generated From Operations	0	0	-54	1,004
Tax	0	0	-13	-130.5
Cash Flow From Operations	0	0	-67	873.5
Purchase of PPE	0	0	-407	-644
Sale of PPE	0	0	0	0
Cash Flow From Investment	0	0	-603	-656
Borrowing	0	0	315	-482
Dividend	0	0	0	0
Equity	0	0	0	1,150.2
Others From Financing	0	0	-115	-142.2
Cash Flow from Financing	0	0	200	526
Net Cash Generated	0	0	-470	743.5
Cash at the Start	0	0	522	53
Cash at the End	0	0	52	796.5

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	5.79%	7.82%	7.09%	13.7%
Net Profit Margin	3.31%	2.2%	2.17%	6.46%
Earning Per Share (Diluted)	Rs 240	Rs 6.44	Rs 8.68	Rs 32.75

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.