

Hindusthan Engineering & Industries Limited

Unlisted Share Financial Report - ISIN INE665C01026

Company Overview

Hindusthan Engineering & Industries Limited is an Indian engineering company engaged in steel castings, railway equipment and infrastructure products. Corporate materials and public profiles reference foundry operations, heavy engineering and supply to railways and industrial clients. The company focuses on quality assurance, timely delivery and long product life under demanding operating conditions. Manufacturing capabilities include pattern making, melting, heat treatment and machining backed by testing facilities. Hindusthan Engineering & Industries supports projects that require reliable components for transportation, utilities and industrial sectors in India and selected export markets. Information is summarised from the company's official website and credible profiles.

Market Snapshot

CURRENT PRICE / SHARE Rs 1,049.9	MARKET CAP 1.54K Cr	P/E RATIO 7.08	P/B RATIO 0.95
BOOK VALUE / SHARE Rs 1,101.34	FACE VALUE Rs 10	52 WEEK HIGH Rs 1,489.75	52 WEEK LOW Rs 1,060.5
DEBT TO EQUITY 0.30	RETURN ON EQUITY 13.54%	LOT SIZE 100 shares	TOTAL SHARES 1,47,06,776

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE665C01026
CIN	U93000WB1998PLC086303
PAN	AAACH8505Q
Registrar (RTA)	C.B. Management Services
Depository	NSDL & CDSL
Sector	Industrials
Industry	Railway & Infrastructure Components

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	943	1,756	2,754	2,950
Cost of Material Consumed	528	1,267	1,947	2,039
Change in Inventory	40	-60	-72	-74
Gross Margins	39.77%	31.26%	31.92%	33.39%
Employee Benefit Expenses	118	140	144	138
Other Expenses	190	289	435	514
EBITDA	67	120	300	333
OPM	7.1%	6.83%	10.89%	11.29%
Other Income	28	27	42	50
Finance Cost	10	19	31	44
Depreciation & Amortisation	35	34	36	38
EBIT	32	86	264	295
EBIT Margins	3.39%	4.9%	9.59%	10%
Profit Before Tax	50	94	276	300
PBT Margins	5.3%	5.35%	10.02%	10.17%
Tax	11	24	69	82
Profit After Tax	39	70	207	218
Net Profit Margin	4.14%	3.99%	7.52%	7.39%
EPS	Rs 26	Rs 47.62	Rs 140.82	Rs 148.2

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	301	309	331	335
Capital Work in Progress	32	49	16	37
Investments	112	112	107	101
Trade Receivables	175	221	251	288
Inventory	246	370	697	694
Other Assets	644	745	820	981
Total Assets	1,510	1,806	2,222	2,436

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	15	14.7	14.7	14.71
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	1,121	1,192	1,384	1,595
Borrowings	147	284	410	486
Trade Payables	96	161	280	230
Other Liabilities	131	154.3	133.3	110.29
Total Liabilities	1,510	1,806	2,222	2,436

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	50	94	276	300
Operating Profit Before Working Capital	72	123	303	350
Change in Receivables	-13	0	-59	0
Change in Inventories	37	-123	-327	2.6
Change in Payables	-15	91	102	67
Other Changes	0	-83	0	-157.6
Working Capital Change	9	-115	-284	-88
Cash Generated From Operations	81	8	19	262
Tax	-16	-23	-65	-77.5
Cash Flow From Operations	65	-15	-46	184.5
Purchase of PPE	-13	-44.5	-40	-62.7
Sale of PPE	3	0.9	1	0.29
Cash Flow From Investment	-135	-76	-95	6
Borrowing	-27	137	126.5	75.6
Dividend	0	0	0	0
Equity	0	0	0	0
Others From Financing	-9	-18	-29.5	-43.6
Cash Flow from Financing	-36	119	97	32
Net Cash Generated	-106	28	-44	222.5
Cash at the Start	238	35	63	20
Cash at the End	132	63	19	242.5

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	7.1%	6.83%	10.89%	11.29%
Net Profit Margin	4.14%	3.99%	7.52%	7.39%
Earning Per Share (Diluted)	Rs 26	Rs 47.62	Rs 140.82	Rs 148.2

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.