

Hella Infra Market Private Limited

Unlisted Share Financial Report - ISIN INE06E501010

Company Overview

Hella Infra Market Private Limited operates as Infra.Market, a technology-led B2B marketplace and brand for construction materials. The company aggregates demand and supplies cement, steel, chemicals, concrete and finishing products through a network of fulfillment centers, captive brands and partner manufacturers. Digital tools enable procurement, quality assurance and logistics visibility for contractors and enterprises. Infra.Market serves real estate, infrastructure and industrial projects across multiple regions. Investor and media materials note rapid scale-up, private funding and expansion into exports. The platform focuses on standardization, reliability and cost efficiency in the building materials supply chain.

Market Snapshot

CURRENT PRICE / SHARE Rs 77,577.5	MARKET CAP 8.85K Cr	P/E RATIO 38.13	P/B RATIO 1.33
BOOK VALUE / SHARE Rs 55,261.84	FACE VALUE Rs 10	52 WEEK HIGH Rs 57.2	52 WEEK LOW Rs 73,573.5
DEBT TO EQUITY 0.96	RETURN ON EQUITY 3.49%	LOT SIZE 1 shares	TOTAL SHARES 11,41,358

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE06E501010
CIN	U46632MH2016PTC283737
PAN	AAGCB8087R
Registrar (RTA)	KFin Technologies
Depository	NSDL & CDSL
Sector	Industrials
Industry	Building Materials Marketplace

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	6,236	11,847	14,530	18,472
Cost of Material Consumed	5,633	10,033	11,776	13,843
Change in Inventory	-154	-60	-77	-92
Gross Margins	9.67%	15.31%	19.48%	25.56%
Employee Benefit Expenses	140	279	399	564
Other Expenses	269	839	1,403	2,685
EBITDA	348	756	1,029	1,472
OPM	5.58%	6.38%	7.08%	7.97%
Other Income	49	33	190	84
Finance Cost	137	338	554	805
Depreciation & Amortisation	34	179	217	445
EBIT	314	577	812	1,027
EBIT Margins	5.04%	4.87%	5.59%	5.56%
Profit Before Tax	226	273	448	306
PBT Margins	3.62%	2.3%	3.08%	1.66%
Tax	40	118	70	86
Profit After Tax	186	155	378	220
Net Profit Margin	2.98%	1.31%	2.6%	1.19%
EPS	Rs 5,391.3	Rs 1,755.81	Rs 10,677.97	Rs 6,214.69

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	276	677	1,638	3,746
Capital Work in Progress	12	81	218	293.6
Investments	283	335	135	698
Trade Receivables	2,664	3,986	5,239	6,245
Inventory	181	263	490	958
Other Assets	1,640	1,943	3,022	4,599.4
Total Assets	5,056	7,285	10,742	16,540

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	0.35	0.88	0.35	0.35
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	2,213	2,522	3,398	6,297
Borrowings	1,921	2,644	3,960	6,056
Trade Payables	720	1,702	2,489	2,779
Other Liabilities	201.66	416.65	894.65	1,407.65
Total Liabilities	5,056	7,285.53	10,742	16,540

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	226	274	448	306
Operating Profit Before Working Capital	306	790	1,195	1,651
Change in Receivables	-1,958	-1,417	-1,314	-630
Change in Inventories	-164	-83	-89	-182
Change in Payables	432	979	638	-162
Other Changes	-185	187	115	-43
Working Capital Change	-1,875	-334	-650	-1,017
Cash Generated From Operations	-1,569	456	545	634
Tax	-74	-51	-101	-118
Cash Flow From Operations	-1,643	405	444	516
Purchase of PPE	-118	-5,514	-642	-1,431
Sale of PPE	0	6	20	55
Cash Flow From Investment	-1,190	-700	-935	-1,821
Borrowing	1,647	725	1,044	1,455
Dividend	0	0	0	0
Equity	1,260	105	0	1,090.6
Others From Financing	-239	-358	-598	-801.6
Cash Flow from Financing	2,668	472	446	1,744
Net Cash Generated	-165	177	-45	439
Cash at the Start	270	105	218	178
Cash at the End	105	282	173	617

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	5.58%	6.38%	7.08%	7.97%
Net Profit Margin	2.98%	1.31%	2.6%	1.19%
Earning Per Share (Diluted)	Rs 5,391.3	Rs 1,755.81	Rs 10,677.97	Rs 6,214.69

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.