

# Goodluck Green Energy Limited

Unlisted Share Financial Report - ISIN INE14Z701011

## Company Overview

Goodluck Green Energy Limited is a group company focused on renewable and sustainable solutions. Public materials describe activities linked to structures and components used in solar and wind ecosystems, and engineering support for energy-transition projects. The business leverages the group's steel and fabrication expertise to deliver cost-effective, durable products for clean-energy installations. It emphasises compliance, safety and quality management while collaborating with EPCs and developers. The company's plans align with national decarbonisation goals, enabling customers to accelerate deployment of green energy assets with reliable supply and project readiness. Information is summarised from the company's official website and credible profiles.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 114.45</b>	MARKET CAP <b>1.06K Cr</b>	P/E RATIO <b>589.47</b>	P/B RATIO <b>8.65</b>
BOOK VALUE / SHARE <b>Rs 12.95</b>	FACE VALUE <b>Rs 10</b>	52 WEEK HIGH <b>Rs 183.75</b>	52 WEEK LOW <b>Rs 117.6</b>
DEBT TO EQUITY <b>0.00</b>	RETURN ON EQUITY <b>1.46%</b>	LOT SIZE <b>1,000 shares</b>	TOTAL SHARES <b>9,23,93,550</b>

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE14Z701011</b>
CIN	<b>U43299UP2024PTC195449</b>
PAN	<b>AAKCG9582E</b>
Registrar (RTA)	<b>Nivis Corpserve LLP</b>
Depository	<b>NSDL &amp; CDSL</b>
Sector	<b>Utilities</b>
Industry	<b>Renewable Energy</b>

## Income Statement (Rs Crore)

Particulars	2024	2025
<b>Revenue</b>	<b>0</b>	<b>0</b>
Cost of Material Consumed	0	0
Change in Inventory	0	0
Gross Margins	-	-
Employee Benefit Expenses	0	0
Other Expenses	0.12	0.5
<b>EBITDA</b>	<b>-0.12</b>	<b>-0.5</b>
OPM	-	-
Other Income	0	259
Finance Cost	0	0
Depreciation & Amortisation	0	0
<b>EBIT</b>	<b>-0.12</b>	<b>-0.5</b>
EBIT Margins	-	-
<b>Profit Before Tax</b>	<b>-0.12</b>	<b>259</b>
PBT Margins	-	-
Tax	0	85
<b>Profit After Tax</b>	<b>-0.12</b>	<b>174</b>
Net Profit Margin	-	-
EPS	Rs -1.2	Rs 0.41

## Balance Sheet - Assets (Rs Crore)

Particulars	2024	2025
Fixed Assets	0	0
Capital Work in Progress	0	766
Investments	0	0
Trade Receivables	0	0
Inventory	0	0
Other Assets	1	11,277
<b>Total Assets</b>	<b>1</b>	<b>12,043</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2024	2025
Share Capital	1	4,214.36
Face Value	Rs 10	Rs 10
Reserves	-0.12	7,740
Borrowings	0	0
Trade Payables	0	0
Other Liabilities	0.12	88.65
<b>Total Liabilities</b>	<b>1</b>	<b>12,043.01</b>

## Cash Flow Statement (Rs Crore)

Particulars	2024	2025
<b>Profit Before Tax</b>	<b>-0.12</b>	<b>339</b>
Operating Profit Before Working Capital	-0.12	-0.5
Change in Receivables	0.12	-7,309
Change in Inventories	0	0
Change in Payables	0	88.4
Other Changes	0	-80.4
Working Capital Change	0.12	-7,301
Cash Generated From Operations	0	-7,301.5
Tax	0	-85
<b>Cash Flow From Operations</b>	<b>0</b>	<b>-7,386.5</b>
Purchase of PPE	0	-766
Sale of PPE	0	0
<b>Cash Flow From Investment</b>	<b>0</b>	<b>-426</b>
Borrowing	0	0
Dividend	0	0
Equity	1	11,779.3
Others From Financing	0	-0.3
<b>Cash Flow from Financing</b>	<b>1</b>	<b>11,779</b>
<b>Net Cash Generated</b>	<b>1</b>	<b>3,966.5</b>
Cash at the Start	0	1
Cash at the End	1	3,967.5

## Key Ratios

Particulars	2024	2025
Operating Profit Margin	-	-
Net Profit Margin	-	-
Earning Per Share (Diluted)	Rs -1.2	Rs 0.41

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.