

Goodluck Defence And Aerospace Limited

Unlisted Share Financial Report

Company Overview

Goodluck Defence and Aerospace manufactures precision defence components, aerospace structures, and electronic systems for the Indian Armed Forces and DRDO.

Market Snapshot

CURRENT PRICE / SHARE Rs 417.9	MARKET CAP 2.05K Cr	P/E RATIO 516.46	P/B RATIO 10.88
BOOK VALUE / SHARE Rs 37.49	FACE VALUE Rs 10	DEBT TO EQUITY 0.72	RETURN ON EQUITY 16%
LOT SIZE 100 shares	TOTAL SHARES 4,91,10,000		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0S7401019
CIN	U24103UP2023PLC188289
PAN	AAKCG6927D
Depository	NSDL & CDSL
Sector	Defence
Industry	Aerospace & Defence

Income Statement (Rs Crore)

Particulars	2024	2025
Revenue	0	0
Cost of Material Consumed	0	0
Change in Inventory	0	0
Gross Margins	-	-
Employee Benefit Expenses	0	0
Other Expenses	0.43	0
EBITDA	-0.43	0
OPM	-	-
Other Income	3	7
Finance Cost	0	1.7
Depreciation & Amortisation	0	0
EBIT	-0.43	0
EBIT Margins	-	-
Profit Before Tax	2.6	5.25
PBT Margins	-	-
Tax	0.76	1.37
Profit After Tax	1.84	3.88
Net Profit Margin	-	-
EPS	Rs 0.37	Rs 0.79

Balance Sheet - Assets (Rs Crore)

Particulars	2024	2025
Fixed Assets	16.6	16.7
Capital Work in Progress	3.6	212
Investments	0	0
Trade Receivables	0	0
Inventory	0	1.18
Other Assets	150.8	96.12
Total Assets	171	326

Balance Sheet - Liabilities (Rs Crore)

Particulars	2024	2025
Share Capital	49.11	49.11
Face Value	Rs 10	Rs 10
Reserves	121.03	125
Borrowings	0	125
Trade Payables	0	0.14
Other Liabilities	0.86	26.75
Total Liabilities	171	326

Cash Flow Statement (Rs Crore)

Particulars	2024	2025
Profit Before Tax	2.6	5
Operating Profit Before Working Capital	0.43	-1.7
Change in Receivables	-46.35	-49.3
Change in Inventories	0	-1.18
Change in Payables	0.12	26.8
Other Changes	-0.8	-0.62
Working Capital Change	-47.03	-24.3
Cash Generated From Operations	-46.6	-26
Tax	-0.24	-1
Cash Flow From Operations	-46.84	-27
Purchase of PPE	-20.3	-208
Sale of PPE	0	0
Cash Flow From Investment	-17.27	-201
Borrowing	0	125
Dividend	0	0
Equity	176.51	0
Others From Financing	-8.21	0
Cash Flow from Financing	168.3	125
Net Cash Generated	104.19	-103
Cash at the Start	0	104
Cash at the End	104.19	1

Key Ratios

Particulars	2024	2025
Operating Profit Margin	-	-
Net Profit Margin	-	-
Earning Per Share (Diluted)	Rs 0.37	Rs 0.79

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.