

# Goodluck Defence And Aerospace

Unlisted Share Financial Report - ISIN INE0S7401019

## Company Overview

Goodluck Defence and Aerospace focuses on engineered metal solutions and precision components for defence, aerospace and space applications. Corporate materials describe capabilities across high-strength alloy tubes, structures, machined parts and assemblies made to specification, supported by certifications and testing. The company works with domestic and international programs, supplying components used in aircraft, launch vehicles and defence platforms. It highlights process control, traceability and compliance with applicable standards. Goodluck positions its facilities to support Make in India initiatives through material expertise, fabrication and value-added processes that meet performance, safety and reliability requirements.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 417.9</b>	MARKET CAP <b>2.05K Cr</b>	P/E RATIO <b>516.46</b>	P/B RATIO <b>10.88</b>
BOOK VALUE / SHARE <b>Rs 37.49</b>	FACE VALUE <b>Rs 10</b>	52 WEEK HIGH <b>Rs 428.4</b>	52 WEEK LOW <b>Rs 323.4</b>
DEBT TO EQUITY <b>0.72</b>	RETURN ON EQUITY <b>2.23%</b>	LOT SIZE <b>100 shares</b>	TOTAL SHARES <b>4,91,10,000</b>

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE0S7401019</b>
CIN	<b>U24103UP2023PLC188289</b>
PAN	<b>AAKCG6927D</b>
Registrar (RTA)	<b>M/s Nivis Corpserve LLP</b>
Depository	<b>NSDL &amp; CDSL</b>
Sector	<b>Industrials</b>
Industry	<b>Aerospace &amp; Defence Components</b>

## Income Statement (Rs Crore)

Particulars	2024	2025
<b>Revenue</b>	<b>0</b>	<b>0</b>
Cost of Material Consumed	0	0
Change in Inventory	0	0
Gross Margins	-	-
Employee Benefit Expenses	0	0
Other Expenses	0.43	0
<b>EBITDA</b>	<b>-0.43</b>	<b>0</b>
OPM	-	-
Other Income	3	7
Finance Cost	0	1.7
Depreciation & Amortisation	0	0
<b>EBIT</b>	<b>-0.43</b>	<b>0</b>
EBIT Margins	-	-
<b>Profit Before Tax</b>	<b>2.6</b>	<b>5.25</b>
PBT Margins	-	-
Tax	0.76	1.37
<b>Profit After Tax</b>	<b>1.84</b>	<b>3.88</b>
Net Profit Margin	-	-
EPS	Rs 0.37	Rs 0.79

## Balance Sheet - Assets (Rs Crore)

Particulars	2024	2025
Fixed Assets	16.6	16.7
Capital Work in Progress	3.6	212
Investments	0	0
Trade Receivables	0	0
Inventory	0	1.18
Other Assets	150.8	96.12
<b>Total Assets</b>	<b>171</b>	<b>326</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2024	2025
Share Capital	49.11	49.11
Face Value	Rs 10	Rs 10
Reserves	121.03	125
Borrowings	0	125
Trade Payables	0	0.14
Other Liabilities	0.86	26.75
<b>Total Liabilities</b>	<b>171</b>	<b>326</b>

## Cash Flow Statement (Rs Crore)

Particulars	2024	2025
<b>Profit Before Tax</b>	<b>2.6</b>	<b>5</b>
Operating Profit Before Working Capital	0.43	-1.7
Change in Receivables	-46.35	-49.3
Change in Inventories	0	-1.18
Change in Payables	0.12	26.8
Other Changes	-0.8	-0.62
Working Capital Change	-47.03	-24.3
Cash Generated From Operations	-46.6	-26
Tax	-0.24	-1
<b>Cash Flow From Operations</b>	<b>-46.84</b>	<b>-27</b>
Purchase of PPE	-20.3	-208
Sale of PPE	0	0
<b>Cash Flow From Investment</b>	<b>-17.27</b>	<b>-201</b>
Borrowing	0	125
Dividend	0	0
Equity	176.51	0
Others From Financing	-8.21	0
<b>Cash Flow from Financing</b>	<b>168.3</b>	<b>125</b>
<b>Net Cash Generated</b>	<b>104.19</b>	<b>-103</b>
Cash at the Start	0	104
Cash at the End	104.19	1

## Key Ratios

Particulars	2024	2025
Operating Profit Margin	-	-
Net Profit Margin	-	-
Earning Per Share (Diluted)	Rs 0.37	Rs 0.79

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.