

Gamma Rotors Limited

Unlisted Share Financial Report

Company Overview

Gamma Rotors manufactures precision-engineered rotors, impellers, and castings for pumps, compressors, and turbomachinery used in oil & gas and power generation.

Market Snapshot

CURRENT PRICE / SHARE Rs 144.9	MARKET CAP 186.75 Cr	P/E RATIO 121.37	P/B RATIO 4.71
BOOK VALUE / SHARE Rs 30.16	FACE VALUE Rs 2	DEBT TO EQUITY 0.03	RETURN ON EQUITY 13%
LOT SIZE 1,000 shares	TOTAL SHARES 1,28,88,153		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE1VD201014
CIN	U35999DL2018PLC332296
PAN	AAHCG2690J
Registrar (RTA)	KFin Technology
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Precision Engineering

Income Statement (Rs Crore)

Particulars	2023	2024	2025
Revenue	4.15	11.18	12.2
Cost of Material Consumed	1.87	5.96	21.8
Change in Inventory	-0.17	0.71	-14.8
Gross Margins	59.04%	40.34%	42.62%
Employee Benefit Expenses	0.59	1.12	0.93
Other Expenses	0.76	1.32	1.59
EBITDA	1.1	2.07	2.68
OPM	26.51%	18.52%	21.97%
Other Income	0	0.01	0.56
Finance Cost	0.41	0.48	0.7
Depreciation & Amortisation	0.47	0.36	0.37
EBIT	0.63	1.71	2.31
EBIT Margins	15.18%	15.3%	18.93%
Profit Before Tax	0.22	1.22	2.21
PBT Margins	5.3%	10.91%	18.11%
Tax	0.07	0.36	0.7
Profit After Tax	0.15	0.86	1.51
Net Profit Margin	3.61%	7.69%	12.38%
EPS	Rs 8.82	Rs 430	Rs 1.18

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025
Fixed Assets	1.15	1.1	2.42
Capital Work in Progress	0	0	0
Investments	0	0	0
Trade Receivables	4.76	9.81	1.5
Inventory	1.07	0.35	15.2
Other Assets	2.14	5.04	22.68
Total Assets	9.12	16.3	41.8

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025
Share Capital	0.17	0.02	2.57
Face Value	Rs 10	Rs 10	Rs 2
Reserves	0.9	8.24	34.3
Borrowings	5.53	1.21	1.03
Trade Payables	1.22	1.92	1.37
Other Liabilities	1.3	4.91	2.53
Total Liabilities	9.12	16.3	41.8

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025
Profit Before Tax	0.15	1.22	2.21
Operating Profit Before Working Capital	1.03	2.07	3.28
Change in Receivables	-1.86	-5.05	8.28
Change in Inventories	-0.18	0.71	-14.8
Change in Payables	0	0.7	-0.65
Other Changes	1.74	1.22	-7.61
Working Capital Change	-0.3	-2.42	-14.78
Cash Generated From Operations	0.73	-0.35	-11.5
Tax	-0.12	-0.38	-0.7
Cash Flow From Operations	0.61	-0.73	-12.2
Purchase of PPE	-0.08	-0.31	-1.9
Sale of PPE	0	0	0.22
Cash Flow From Investment	-0.08	6.19	25.4
Borrowing	-0.28	-1.74	-0.18
Dividend	0	0	0
Equity	0	0	0
Others From Financing	-0.41	-3.06	-0.72
Cash Flow from Financing	-0.69	-4.8	-0.9
Net Cash Generated	-0.16	0.66	12.3
Cash at the Start	0.39	0.22	0.9
Cash at the End	0.23	0.88	13.2

Key Ratios

Particulars	2023	2024	2025
Operating Profit Margin	26.51%	18.52%	21.97%
Net Profit Margin	3.61%	7.69%	12.38%
Earning Per Share (Diluted)	Rs 8.82	Rs 430	Rs 1.18

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.