

EAAA India Alternatives Limited

Unlisted Share Financial Report

Company Overview

EAAA India Alternatives manages alternative investment vehicles including real estate, private equity, and private credit for institutional and HNI investors.

Market Snapshot

CURRENT PRICE / SHARE Rs 336	MARKET CAP 2.16K Cr	P/E RATIO 0.00	P/B RATIO 0.00
BOOK VALUE / SHARE Rs 168.1	FACE VALUE Rs 5	DEBT TO EQUITY 0.41	RETURN ON EQUITY 15%
TOTAL SHARES 6,42,80,246			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE528L01027
CIN	U67190MH2008PLC182205
PAN	AABCE9810G
Registrar (RTA)	MUFG Intime India
Sector	Financial Services
Industry	Alternative Investments

Income Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Revenue	652.6	492.6	670.3	869.5
Cost of Material Consumed	0	0	0	0
Change in Inventory	0	0	0	0
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	256.6	216.7	302	381.6
Other Expenses	81.6	113	139.7	164.6
EBITDA	314.4	162.9	228.6	323.3
OPM	48.18%	33.07%	34.1%	37.18%
Other Income	48.6	91.7	116.3	84.3
Finance Cost	18.7	36.5	49	56
Depreciation & Amortisation	3.8	5.3	11.2	13
EBIT	310.6	157.6	217.4	310.3
EBIT Margins	47.59%	31.99%	32.43%	35.69%
Profit Before Tax	340.5	212.7	284.7	338.6
PBT Margins	52.18%	43.18%	42.47%	38.94%
Tax	18.3	37.5	55	73.4
Profit After Tax	322.2	175.2	229.7	265.2
Net Profit Margin	49.37%	35.57%	34.27%	30.5%
EPS	Rs 260.47	Rs 92.99	Rs 71.47	Rs 41.26

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025	2026
Fixed Assets	2	1.3	20.6	16.3
Capital Work in Progress	0	0	0	0.8
Investments	703	1,038.4	1,225.4	1,082
Trade Receivables	48	82.3	120	167
Inventory	0	0	0	0
Other Assets	484	648	719	903.9
Total Assets	1,237	1,770	2,085	2,170

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025	2026
Share Capital	12.37	18.84	32.14	32.14
Face Value	Rs 10	Rs 10	Rs 10	Rs 5
Reserves	541.33	710.66	934.3	1,043.4
Borrowings	244.5	445	507.5	441
Trade Payables	178	188	141.6	115
Other Liabilities	260.8	407.5	469.46	538.46
Total Liabilities	1,237	1,770	2,085	2,170

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Profit Before Tax	340.5	212.7	284.7	338.6
Operating Profit Before Working Capital	-53.6	69.6	43.3	62
Change in Receivables	11.5	-34.3	-38.3	-46.8
Change in Inventories	0	0	0	0
Change in Payables	283.4	10.7	-46.8	-26.6
Other Changes	-356.3	-39.6	-98.6	262.9
Working Capital Change	-61.4	-63.2	-183.7	189.5
Cash Generated From Operations	-115	6.4	-140.4	251.5
Tax	-1	-19.6	20.3	-16.3
Cash Flow From Operations	-116	-13.2	-120.1	235.2
Purchase of PPE	-1.4	-0.5	-23.7	-0.34
Sale of PPE	0	0	0.1	0
Cash Flow From Investment	-123	-152.6	87.8	111.7
Borrowing	380	3	173.46	-131.2
Dividend	0	0	0	-205.7
Equity	0	0	0	0
Others From Financing	8.5	171.3	-159.46	2.9
Cash Flow from Financing	388.5	174.3	14	-334
Net Cash Generated	149.5	8.5	-18.3	12.9
Cash at the Start	25	175	183.3	165
Cash at the End	174.5	183.5	165	177.9

Key Ratios

Particulars	2023	2024	2025	2026
Operating Profit Margin	48.18%	33.07%	34.1%	37.18%
Net Profit Margin	49.37%	35.57%	34.27%	30.5%
Earning Per Share (Diluted)	Rs 260.47	Rs 92.99	Rs 71.47	Rs 41.26

Source: Compiled by Neoma Capital research. Data as of FY2026. Figures may be restated in subsequent filings.