

Down Town Hospital Limited

Unlisted Share Financial Report - ISIN INE06NN01012

Company Overview

Down Town Hospital Limited is a multi-super specialty hospital in Guwahati, Assam, serving the Northeast through emergency care, critical care and specialty departments including cardiology, neurology, orthopedics, oncology and gastroenterology. Company materials describe modern operating theaters, diagnostics and a patient portal. The hospital offers preventive health packages and outpatient clinics, supported by experienced clinicians, nursing and paramedical teams. It focuses on round-the-clock services, evidence-based protocols and continual upgrades to equipment and facilities. Down Town Hospital emphasises accessibility, safety and continuity of care, integrating digital appointment systems and community outreach to improve regional healthcare delivery.

Market Snapshot

CURRENT PRICE / SHARE Rs 393.75	MARKET CAP 118.13 Cr	P/E RATIO 19.40	P/B RATIO 1.52
BOOK VALUE / SHARE Rs 246.73	FACE VALUE Rs 10	52 WEEK HIGH Rs 393.75	52 WEEK LOW Rs 393.75
DEBT TO EQUITY 0.11	RETURN ON EQUITY 9.06%	LOT SIZE 100 shares	TOTAL SHARES 30,00,000

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE06NN01012
CIN	U85110AS1986PLC002477
PAN	AAACD7247B
Registrar (RTA)	Integrated Registry Management Services
Depository	NSDL & CDSL
Sector	Health Care
Industry	Hospitals & Healthcare Services

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	65.09	79	86	90.7
Cost of Material Consumed	5.81	15	16	17
Change in Inventory	-0.09	0	-0.2	0
Gross Margins	91.07%	81.01%	81.4%	81.26%
Employee Benefit Expenses	14.72	16	18	19.2
Other Expenses	36.76	37	41	43.4
EBITDA	7.89	11	11.2	11.1
OPM	12.12%	13.92%	13.02%	12.24%
Other Income	0.34	1	0.4	0.7
Finance Cost	0	0	0	0
Depreciation & Amortisation	3.4	3	3	3
EBIT	4.49	8	8.2	8.1
EBIT Margins	6.9%	10.13%	9.53%	8.93%
Profit Before Tax	5.82	7	9	8.6
PBT Margins	8.94%	8.86%	10.47%	9.48%
Tax	1.68	2	3	2.8
Profit After Tax	4.14	5	6	5.8
Net Profit Margin	6.36%	6.33%	6.98%	6.39%
EPS	Rs 13.8	Rs 16.67	Rs 20	Rs 19.21

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	26.75	26	48	49
Capital Work in Progress	0	0.5	1	11
Investments	0.01	0	0	0
Trade Receivables	9.35	11	12	16
Inventory	1.19	1.5	2	1.8
Other Assets	22.65	28	12	14.2
Total Assets	59.95	67	75	92

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	3	3	3	3.02
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	43.77	49	55	61
Borrowings	0	0	0	7
Trade Payables	8.16	10	11	15.5
Other Liabilities	5.02	5	6	5.48
Total Liabilities	59.95	67	75	92

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	5.82	7	9	8.6
Operating Profit Before Working Capital	9.22	11	12	11.4
Change in Receivables	1.6	-2	-1.1	-3.8
Change in Inventories	-0.09	0.4	-0.2	-0.02
Change in Payables	0.64	2	1.4	41
Other Changes	0.13	-0.4	4.9	-37.88
Working Capital Change	2.28	0	5	-0.7
Cash Generated From Operations	11.5	11	17	10.7
Tax	-1.78	-2	-3	-3
Cash Flow From Operations	9.72	9	14	7.7
Purchase of PPE	-4.32	-2	-25	-43.6
Sale of PPE	0	0	0	0.4
Cash Flow From Investment	-4.12	-3	-26	-13.5
Borrowing	-0	0	0	0
Dividend	0	0	-0.3	-0.3
Equity	0	0	0	0.45
Others From Financing	0	0	0	6.95
Cash Flow from Financing	0	0	-0.3	7.1
Net Cash Generated	5.6	6	-12.3	1.3
Cash at the Start	7.3	13	19	6.98
Cash at the End	12.9	19	6.7	8.28

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	12.12%	13.92%	13.02%	12.24%
Net Profit Margin	6.36%	6.33%	6.98%	6.39%
Earning Per Share (Diluted)	Rs 13.8	Rs 16.67	Rs 20	Rs 19.21

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.