

Digvijay Fintease Unlisted Shares

Unlisted Share Financial Report

Company Overview

Digvijay Fintease provides financial technology infrastructure and payment solutions for semi-urban and rural markets.

Market Snapshot

CURRENT PRICE / SHARE Rs 194.25	MARKET CAP 257.56 Cr	P/E RATIO 58.44	P/B RATIO 0.16
BOOK VALUE / SHARE Rs 10,265.34	FACE VALUE Rs 10	DEBT TO EQUITY 0.00	RETURN ON EQUITY 12%
LOT SIZE 50 shares	TOTAL SHARES 1,32,59,420		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE01US01017
CIN	U67120WB2001PLC093899
PAN	AAACD6998D
Registrar (RTA)	Maheshwari Datamatics
Depository	NSDL
Sector	Financial Services
Industry	Financial Technology

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	59	45.64	61.5	54
Cost of Material Consumed	0	0	0	0
Change in Inventory	0	0	0	0
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	0	0.58	0.7	0.74
Other Expenses	3	3.21	4	22
EBITDA	56	41.85	56.8	31.26
OPM	94.92%	91.7%	92.36%	57.89%
Other Income	0	0.14	0	19.5
Finance Cost	0	0	0	0.02
Depreciation & Amortisation	0	0	0	0
EBIT	56	41.85	56.8	31.26
EBIT Margins	94.92%	91.7%	92.36%	57.89%
Profit Before Tax	55	41.99	57	51
PBT Margins	93.22%	92%	92.68%	94.44%
Tax	16	11.32	14	13
Profit After Tax	39	30.67	43	38
Net Profit Margin	66.1%	67.2%	69.92%	70.37%
EPS	Rs 29.55	Rs 23.15	Rs 32.45	Rs 28.68

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	5	5.19	5	5.19
Capital Work in Progress	0	0	0	0
Investments	10,931	12,213.03	12,322	14,491
Trade Receivables	17	0	0	0.46
Inventory	0	0	0	0
Other Assets	26	3.58	1	1.35
Total Assets	10,979	12,221.8	12,328	14,498

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	13.2	13.25	13.25	13.25
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	10,617	11,683.87	11,776	13,588
Borrowings	0	0	0	0
Trade Payables	0	0.35	0	0
Other Liabilities	348.8	524.33	538.75	896.75
Total Liabilities	10,979	12,221.8	12,328	14,498

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	55	41.99	57	51
Operating Profit Before Working Capital	50	41.43	48	47
Change in Receivables	-17	0	0	-0.46
Change in Inventories	0	0	0	0
Change in Payables	0	0.35	-0.35	0
Other Changes	0	16.4	2.35	0.59
Working Capital Change	-17	16.75	2	0.13
Cash Generated From Operations	33	58.18	50	47.13
Tax	-18	-11.18	-14.5	-20.53
Cash Flow From Operations	15	47	35.5	26.6
Purchase of PPE	-305	-392.2	-376	0
Sale of PPE	132	322.6	341	0
Cash Flow From Investment	-14	-47.8	-15.6	-26.56
Borrowing	0	0	0	0
Dividend	0	0	0	0
Equity	0	0	0	0
Others From Financing	0	0	0	0
Cash Flow from Financing	0	0	0	0
Net Cash Generated	1	-0.8	19.9	0.04
Cash at the Start	0.3	1.26	0.48	0.35
Cash at the End	1.3	0.46	20.38	0.39

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	94.92%	91.7%	92.36%	57.89%
Net Profit Margin	66.1%	67.2%	69.92%	70.37%
Earning Per Share (Diluted)	Rs 29.55	Rs 23.15	Rs 32.45	Rs 28.68

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.